

LSI INDUSTRIES INC  
Form 8-K  
April 28, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Act of 1934

Date of Report (Date of earliest event reported): April 28, 2004

LSI INDUSTRIES INC.

(Exact name of Registrant as specified in its Charter)

| Ohio   | 0-13375                  | 31-0888951                        |
|--|--------------------------|-----------------------------------|
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

|  |            |
|--|------------|
| 10000 Alliance Road, Cincinnati, Ohio    | 45242      |
| (Address of Principal Executive Offices) | (Zip Code) |

|  |                                 |
|--|---------------------------------|
| Registrant's telephone number, including area code | <u>(513)</u><br><u>793-3200</u> |
|--|---------------------------------|

(Former name or former address, if changed since last report.)

**Item 12 Results of Operations and Financial Condition.**

On April 28, the Registrant issued a press release announcing its financial results for the quarter ended March 31, 2004. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

LSI INDUSTRIES INC.

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BY: /s/Ronald S. Stowell

Ronald S. Stowell  
Vice President, Chief Financial Officer  
and Treasurer  
(Principal Accounting Officer)

April 28, 2004