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UGI CORP /PA/
Form 10-K/A
June 28, 2004

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A

AMENDMENT NO. 1

TO

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 2003

Commission file number 1-11071

UGI CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Pennsylvania
(STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)

23-2668356
I.R.S. EMPLOYER IDENTIFICATION NO.)

460 North Gulph Road, King of Prussia, PA 19406
(ADDRESS OF PRINCIPAL OFFICES) (ZIP CODE)

(610) 337-1000
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

| TITLE OF CLASS ----- | NAME OF EACH EXCHANGE ON WHICH REGISTERED ----- |
|---------------------------------|--|
| Common Stock, without par value | New York Stock Exchange, Inc. Philadelphia Stock Exchange, Inc. |

Securities registered pursuant to Section 12(g) of the Act: None

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The undersigned registrant hereby amends Item 15 of its Annual Report on Form 10-K for the fiscal year ended September 30, 2003 to include the financial statements required by Form 11-K with respect to the UGI HVAC Enterprises, Inc. Savings Plan, the UGI Utilities, Inc. Savings Plan and the AmeriGas Propane, Inc. Savings Plan, as set forth in Exhibit No. 99.1.

PART IV: ADDITIONAL EXHIBITS, SCHEDULES AND REPORTS

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ITEM 15. EXHIBITS, FINANCIAL STATEMENT SCHEDULES, AND REPORTS ON FORM 8-K

(a) DOCUMENTS FILED AS PART OF THIS REPORT:

(1) and (2) The financial statements and financial statement schedules incorporated by reference or included in this report are listed in the accompanying Index to Financial Statements and Financial Statement Schedules set forth on pages F-2 through F-3 of this report, which is incorporated herein by reference.

NOTICE REGARDING ARTHUR ANDERSEN LLP

Arthur Andersen LLP audited our consolidated financial statements for the three years in the period ended September 30, 2001 and issued a report thereon dated November 16, 2001. Arthur Andersen LLP has not reissued their report or consented to the incorporation by reference of such report into the Company's prospectuses for the offer and sale of common stock. On June 15, 2002, Arthur Andersen LLP was convicted of obstruction of justice by a federal jury in Houston, Texas in connection with Arthur Andersen LLP's work for Enron Corp. On September 15, 2002, a federal judge upheld this conviction. Arthur Andersen LLP ceased its audit practice before the SEC on August 31, 2002. Effective May 21, 2002, we terminated the engagement of Arthur Andersen LLP as our independent accountants and engaged PricewaterhouseCoopers LLP to serve as our independent accountants for our fiscal years ending September 30, 2002 and 2003. Because of the circumstances currently affecting Arthur Andersen LLP, as a practical matter it may not be able to satisfy any claims arising from the provision of auditing services to us, including claims available to security holders under federal and state securities laws.

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(3) LIST OF EXHIBITS:

The exhibits filed as part of this report are as follows (exhibits incorporated by reference are set forth with the name of the registrant, the type of report and registration number or last date of the period for which it was filed, and the exhibit number in such filing):

INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILED ----- |
|----------------------|---|---------------------|----------------------------|
| 3.1 | (Second) Amended and Restated Articles of Incorporation of the Company | UGI | Amendment Form 8 to (4/10) |
| 3.2 | Bylaws of UGI as amended through September 30, 2003 | UGI | Form 10-K |
| 4 | Instruments defining the rights of security holders, including indentures. (The Company | | |

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agrees to furnish to the Commission upon request a copy of any instrument defining the rights of holders of long-term debt not required to be filed pursuant to Item 601(b)(4) of Regulation S-K)

| | | | |
|-----|---|----------------------------|----------------------------|
| 4.1 | Rights Agreement, as amended as of August 18, 2000, between the Company and Mellon Bank, N.A., successor to Mellon Bank (East) N.A., as Rights Agent, and Assumption Agreement dated April 7, 1992 | UGI | Regist Stateme 333-4 |
| 4.2 | The description of the Company's Common Stock contained in the Company's registration statement filed under the Securities Exchange Act of 1934, as amended | UGI | Form (4/17) |
| 4.3 | UGI's (Second) Amended and Restated Articles of Incorporation and Bylaws referred to in 3.1 and 3.2 above | | |
| 4.4 | Note Agreement dated as of April 12, 1995 among The Prudential Insurance Company of America, Metropolitan Life Insurance Company, and certain other institutional investors and AmeriGas Propane, L.P., New AmeriGas Propane, Inc. and Petrolane Incorporated | AmeriGas Partners, L.P. | Form (3/31) |
| 4.5 | First Amendment dated as of September 12, 1997 to Note Agreement dated as of April 12, 1995 ("1995 Note Agreement") | AmeriGas Partners, L.P. | Form (9/30) |
| 4.6 | Second Amendment dated as of September 15, 1998 to 1995 Note Agreement | AmeriGas Partners, L.P. | Form (9/30) |

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INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILE ----- |
|----------------------|---|----------------------------|----------------|
| 4.7 | Third Amendment dated as of March 23, 1999 to 1995 Note Agreement | AmeriGas Partners, L.P. | Form (3/31) |
| 4.8 | Fourth Amendment dated as of March 16, 2000 to 1995 Note Agreement | AmeriGas Partners, L.P. | Form (6/30) |
| 4.9 | Fifth Amendment dated as of August 1, 2001 to 1995 Note Agreement | AmeriGas Partners, L.P. | Form (9/30) |
| 4.9(a) | Second Amended and Restated Agreement of Limited Partnership of AmeriGas Partners, L.P. | AmeriGas Partners, L.P. | Form (9/30) |
| 4.10 | Amended and Restated Agreement of Limited Partnership of AmeriGas Eagle Propane, L.P. dated July 19, 1999 | AmeriGas Partners, L.P. | Form (9/30) |

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| | | | |
|------|---|-----------|----------------|
| 10.1 | Service Agreement (Rate FSS) dated as of November 1, 1989 between Utilities and Columbia, as modified pursuant to the orders of the Federal Energy Regulatory Commission at Docket No. RS92-5-000 reported at Columbia Gas Transmission Corp., 64 FERC P61,060 (1993), order on rehearing, 64 FERC P61,365 (1993) | UGI | Form (9/30) |
| 10.2 | Service Agreement (Rate FTS) dated June 1, 1987 between Utilities and Columbia, as modified by Supplement No. 1 dated October 1, 1988; Supplement No. 2 dated November 1, 1989; Supplement No. 3 dated November 1, 1990; Supplement No. 4 dated November 1, 1990; and Supplement No. 5 dated January 1, 1991, as further modified pursuant to the orders of the Federal Energy Regulatory Commission at Docket No. RS92-5-000 reported at Columbia Gas Transmission Corp., 64 FERC P61,060 (1993), order on rehearing, 64 FERC P61,365 (1993) | Utilities | Form (12/3) |
| 10.3 | Transportation Service Agreement (Rate FTS-1) dated November 1, 1989 between Utilities and Columbia Gulf Transmission Company, as modified pursuant to the orders of the Federal Energy Regulatory Commission in Docket No. RP93-6-000 reported at Columbia Gulf Transmission Co., 64 FERC P61,060 (1993), order on rehearing, 64 FERC P61,365 (1993) | Utilities | Form (12/3) |

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INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILE ----- |
|----------------------|--|---------------------|----------------|
| 10.4 | Amended and Restated Sublease Agreement dated April 1, 1988 between Southwest Salt Co. and AP Propane, Inc. (the "Southwest Salt Co. Agreement") | UGI | Form (9/30) |
| 10.5 | Letter dated July 8, 1998 pursuant to Article 1, Section 1.2 of the Southwest Salt Co. Agreement re: option to renew for period of June 1, 2000 to May 31, 2005 and related extension notice | UGI | Form (9/30) |
| 10.6** | UGI Corporation Directors Deferred Compensation Plan Amended and Restated as of January 1, 2000 | UGI | Form (9/30) |
| 10.7 | [Intentionally omitted] | | |
| 10.8** | UGI Corporation Annual Bonus Plan dated March 8, 1996 | UGI | Form (6/30) |
| 10.9** | UGI Corporation Directors' Equity Compensation | UGI | Form |

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| | | | |
|---------|--|-----|------------|
| | Plan Amended and Restated as of April 29, 2003 | | (3/31 |
| 10.10** | UGI Corporation 1997 Stock Option and Dividend Equivalent Plan Amended and Restated as of April 29, 2003 | UGI | Form (3/31 |
| 10.11** | UGI Corporation 1992 Directors' Stock Plan Amended and Restated as of April 29, 2003 | UGI | Form (3/31 |
| 10.12** | UGI Corporation Senior Executive Employee Severance Pay Plan effective January 1, 1997 | UGI | Form (9/30 |
| 10.13** | UGI Corporation 2000 Directors' Stock Option Plan Amended and Restated as of April 29, 2003 | UGI | Form (3/31 |
| 10.14** | UGI Corporation 2000 Stock Incentive Plan Amended and Restated as of April 29, 2003 | UGI | Form (3/31 |
| 10.15** | 1997 Stock Purchase Loan Plan | UGI | Form (9/30 |
| 10.16** | UGI Corporation Supplemental Executive Retirement Plan Amended and Restated effective October 1, 1996 | UGI | Form (6/30 |
| 10.17 | [Intentionally omitted] | | |

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INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILE ----- |
|----------------------|--|-------------------------|---------------|
| 10.18 | Credit Agreement dated as of August 28, 2003 among AmeriGas Propane, L.P., AmeriGas Propane, Inc., Petrolane Incorporated, Wachovia Bank, National Association, as Agent, Issuing Bank and Swing Line Bank, and certain banks. | AmeriGas Partners, L.P. | Form (9/30 |
| 10.19 | [Intentionally omitted] | | |
| 10.20 | Partnership Agreement of Hunlock Creek Energy Ventures dated December 8, 2001 by and between UGI Hunlock Development Company and Allegheny Energy Supply Hunlock Creek LLC | Utilities | Form (9/30 |
| 10.21 | Amendment No. 1 to Partnership Agreement of Hunlock Creek Energy Ventures, dated June 26, 2003, by and between UGI Hunlock Development Company and Allegheny Energy Supply Hunlock Creek, LLC | UGI | Form (9/30 |
| 10.22 | Notice of appointment of Wachovia Bank, National Association as collateral Agent effective as of August 28, 2003, pursuant to Intercreditor and Agency Agreement dated as of | AmeriGas Partners, L.P. | Form (9/30 |

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April 19, 1995

| | | | |
|----------|--|-------------------------|------------|
| 10.23 | Intercreditor and Agency Agreement dated as of April 19, 1995 among AmeriGas Propane, Inc., Petrolane Incorporated, AmeriGas Propane, L.P., Bank of America National Trust and Savings Association ("Bank of America") as Agent, Mellon Bank, N.A. as Cash Collateral Sub-Agent, Bank of America as Collateral Agent and certain creditors of AmeriGas Propane, L.P. | AmeriGas Partners, L.P. | Form (3/31 |
| 10.23(a) | First Amendment dated as of July 31, 2001 to Intercreditor and Agency Agreement dated as of April 19, 1995 | AmeriGas Partners, L.P. | Form (9/30 |
| 10.24 | General Security Agreement dated as of April 19, 1995 among AmeriGas Propane, L.P., Bank of America National Trust and Savings Association and Mellon Bank, N.A. | AmeriGas Partners, L.P. | Form (3/31 |
| 10.24(a) | First Amendment dated as of July 31, 2001 to General Security Agreement dated as of April 19, 1995 | AmeriGas Partners, L.P. | Form (9/30 |

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INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILE ----- |
|----------------------|--|---|---------------------------|
| 10.25 | Subsidiary Security Agreement dated as of April 19, 1995 among AmeriGas Propane, L.P., Bank of America National Trust and Savings Association as Collateral Agent and Mellon Bank, N.A. as Cash Collateral Agent | AmeriGas Partners, L.P. | Form (3/31 |
| 10.25(a) | First Amendment dated as of July 31, 2001 to Subsidiary Security Agreement dated as of April 19, 1995 | AmeriGas Partners, L.P. | Form (9/30 |
| 10.26 | Restricted Subsidiary Guarantee dated as of April 19, 1995 by AmeriGas Propane, L.P. for the benefit of Bank of America National Trust and Savings Association, as Collateral Agent | AmeriGas Partners, L.P. | Form (3/31 |
| 10.27 | Trademark License Agreement dated April 19, 1995 among UGI Corporation, AmeriGas, Inc., AmeriGas Propane, Inc., AmeriGas Partners, L.P. and AmeriGas Propane, L.P. | AmeriGas Partners, L.P. | Form (3/31 |
| 10.28 | Trademark License Agreement, dated April 19, 1995 among AmeriGas Propane, Inc., AmeriGas Partners, L.P. and AmeriGas Propane, L.P. | AmeriGas Partners, L.P. | Form (3/31 |
| 10.29 | Stock Purchase Agreement dated May 27, 1989, as amended and restated July 31, 1989, between Texas Eastern Corporation and QFB Partners | Petrolane Incorporated/ AmeriGas, Inc. | Regist Stateme 33-6 |

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| | | | |
|-------|---|-----|----------------|
| 10.30 | Pledge Agreement dated September 1999 between Eastfield International Holdings, Inc. and Raiffeisen Zentralbank Osterreich Aktiengesellschaft ("RZB") | UGI | Form (9/30) |
| 10.31 | Pledge Agreement dated September 1999 between EuroGas Holdings, Inc. and RZB | UGI | Form (9/30) |
| 10.32 | Form of Guarantee Agreement dated September 1999 between UGI Corporation and RZB relating to loan amount of EURO 74 million | UGI | Form (9/30) |
| 10.33 | Form of Guarantee Agreement dated September 2000 between UGI Corporation and RZB relating to loan amount of EURO 14.9 million | UGI | Form (9/30) |
| 10.34 | Form of Guarantee Agreement dated September 2000 between UGI Corporation and RZB relating to loan amount of EURO 9 million | UGI | Form (9/30) |

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INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILI ----- |
|----------------------|--|----------------------------|----------------|
| 10.34(a) | Amendments dated October 11, 2001 to September 1999 Guarantee Agreements between UGI Corporation and RZB | UGI | Form (9/30) |
| 10.35** | Description of Change of Control arrangements for Messrs. Greenberg, Cuzzolina, Hall, Knauss and Mendicino | UGI | Form (9/30) |
| 10.36** | Change of Control Agreement for Mr. Chaney | Utilities | Form (9/30) |
| 10.37** | Description of Change of Control arrangement for Mr. Bissell | AmeriGas Partners, L.P. | Form (9/30) |
| 10.38** | 2002 Non-Qualified Stock Option Plan Amended and Restated as of April 29, 2003 | UGI | Form (3/31) |
| 10.39** | 1992 Non-Qualified Stock Option Plan Amended and Restated as of April 29, 2003 | UGI | Form (3/31) |
| 10.40 | Service Agreement for comprehensive delivery service (Rate CDS) dated February 23, 1998 between UGI Utilities, Inc. and Texas Eastern Transmission Corporation | UGI | Form (9/30) |
| 10.41 | Service Agreement for comprehensive delivery service (Rate CDS) dated February 23, 1999 between UGI Utilities, Inc. and Texas Eastern Transmission Corporation | UGI | Form (9/30) |

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| | | | |
|-------|---|-------------------------|------------|
| 10.42 | Purchase Agreement dated January 30, 2001 and Amended and Restated on August 7, 2001 by and among Columbia Energy Group, Columbia Propane Corporation, Columbia Propane, L.P., CP Holdings, Inc., AmeriGas Propane, L.P., AmeriGas Partners, L.P., and AmeriGas Propane, Inc. | AmeriGas Partners, L.P. | Form (8/8/ |
| 10.43 | [Intentionally omitted] | | |
| 10.44 | Agreement by Petrolane Incorporated and certain of its subsidiaries party thereto ("Subsidiaries") for the Sale of the Subsidiaries' Inventory and Assets to the Goodyear Tire & Rubber Company and D.C.H., Inc., as Purchaser, dated as of December 18, 1985 | Petrolane Incorporated | Form (9/23 |

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INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILE ----- |
|----------------------|--|---------------------------------|---------------|
| 10.45 | Purchase Agreement by and among Columbia Propane, L.P., CP Holdings, Inc., Columbia Propane Corporation, National Propane Partners, L.P., National Propane Corporation, National Propane SPG, Inc., and Triarc Companies, Inc. dated as of April 5, 1999 | National Propane Partners, L.P. | Form (4/19 |
| 10.46 | Capital Contribution Agreement dated as of August 21, 2001 by and between Columbia Propane, L.P. and AmeriGas Propane, L.P. acknowledged and agreed to by CP Holdings, Inc. | AmeriGas Partners, L.P. | Form (8/21 |
| 10.47 | Promissory Note by National Propane L.P., a Delaware limited partnership in favor of Columbia Propane Corporation dated July 19, 1999 | AmeriGas Partners, L.P. | Form (9/30 |
| 10.48 | Loan Agreement dated July 19, 1999, between National Propane, L.P. and Columbia Propane Corporation | AmeriGas Partners, L.P. | Form (9/30 |
| 10.49 | First Amendment dated August 21, 2001 to Loan Agreement dated July 19, 1999 between National Propane, L.P. and Columbia Propane Corporation | AmeriGas Partners, L.P. | Form (9/30 |
| 10.50 | Columbia Energy Group Payment Guaranty dated April 5, 1999 | AmeriGas Partners, L.P. | Form (9/30 |
| 10.51 | Keep Well Agreement by and between AmeriGas Propane, L.P. and Columbia Propane Corporation dated August 21, 2001 | AmeriGas Partners, L.P. | Form (9/30 |

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| | | | |
|-------|--|-------------------------|-------------|
| 10.52 | Management Services Agreement effective as of August 21, 2001 between AmeriGas Propane, Inc. and AmeriGas Eagle Holdings, Inc., the general partner of AmeriGas Eagle Propane, L.P. | AmeriGas Partners, L.P. | Form (9/30) |
| 10.53 | Storage Transportation Service Agreement (Rate Schedule SST) between Utilities and Columbia dated November 1, 1993, as modified pursuant to orders of the Federal Energy Regulatory Commission | Utilities | Form (9/30) |
| 10.54 | No-Notice Transportation Service Agreement (Rate Schedule NTS) between Utilities and Columbia dated November 1, 1993, as modified pursuant to orders of the Federal Energy Regulatory Commission | Utilities | Form (9/30) |

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INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILE ----- |
|----------------------|---|---------------------|---------------|
| 10.55 | No-Notice Transportation Service Agreement (Rate Schedule CDS) between Utilities and Texas Eastern Transmission dated February 23, 1999, as modified pursuant to various orders of the Federal Energy Regulatory Commission | Utilities | Form (9/30) |
| 10.56 | No-Notice Transportation Service Agreement (Rate Schedule CDS) between Utilities and Texas Eastern Transmission dated October 31, 2000, as modified pursuant to various orders of the Federal Energy Regulatory Commission | Utilities | Form (9/30) |
| 10.57 | Firm Transportation Service Agreement (Rate Schedule FT-1) between Utilities and Texas Eastern Transmission dated June 15, 1999, as modified pursuant to various orders of the Federal Energy Regulatory Commission | Utilities | Form (9/30) |
| 10.58 | Firm Transportation Service Agreement (Rate Schedule FT-1) between Utilities and Texas Eastern Transmission dated October 31, 2000, as modified pursuant to various orders of the Federal Energy Regulatory Commission | Utilities | Form (9/30) |
| 10.59 | Firm Transportation Service Agreement (Rate Schedule FT) between Utilities and Transcontinental Gas Pipe Line dated October 1, 1996, as modified pursuant to various orders of the Federal Energy Regulatory Commission | Utilities | Form (9/30) |
| 10.60 | Purchase and Sale Agreement dated as of November 30, 2001, as amended by Amendment No. 1 dated as of August 29, 2003 between UGI | UGI | Form (9/30) |

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Energy Services, Inc. and Energy Services
Funding Corporation

| | | | |
|-------|--|-----|----------------|
| 10.61 | Receivables Purchase Agreement dated as of November 30, 2001, as amended by Amendment No. 1 dated as of August 29, 2003 among Energy Services Funding Corporation, UGI Energy Services, Inc., Market Street Funding Corporation and PNC Bank, National Association | UGI | Form (9/30) |
| 10.62 | Performance Guaranty dated as of August 29, 2003 by UGI Corporation in favor of Market Street Funding Corporation and PNC Bank, National Association | UGI | Form (9/30) |
| 13 | Pages 13 through 55 of the 2003 Annual Report to Shareholders | UGI | Form (9/30) |

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INCORPORATION BY REFERENCE

| EXHIBIT NO. ----- | EXHIBIT ----- | REGISTRANT ----- | FILI ----- |
|----------------------|---|----------------------------|----------------|
| 14 | Code of Ethics for principal executive, financial and accounting officers | UGI | Form (9/30) |
| 18 | Letter of Arthur Andersen LLP regarding change in accounting principles | AmeriGas Partners, L.P. | Form (12/3) |
| 21 | Subsidiaries of the Registrant | UGI | Form (9/30) |
| 23 | Consent of PricewaterhouseCoopers LLP | UGI | Form (9/30) |
| *23.1 | Consent of Cogen Sklar LLP re: Financial Statements and Supplemental Schedule of UGI HVAC Enterprises, Inc. Savings Plan, UGI Utilities, Inc. Savings Plan and AmeriGas Propane, Inc. Savings Plan for the year ended December 31, 2003 | | |
| *23.2 | Consent of PricewaterhouseCoopers LLP re: Financial Statements of UGI HVAC Enterprises, Inc. Savings Plan, UGI Utilities, Inc. Savings Plan and AmeriGas Propane, Inc. Savings Plan for the year ended December 31, 2002. | | |
| 31.1 | Certification by the Chief Executive Officer relating to the Registrant's Report on Form 10-K for the fiscal year ended September 30, 2003 pursuant to Section 302 of the Sarbanes-Oxley Act of 2002 | UGI | Form (9/30) |
| *31.1(a) | Certification by the Chief Executive Officer | | |

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relating to the Registrant's Report on Form 10-K for the fiscal year ended September 30, 2003, as amended by Amendment No. 1 on Form 10-K/A, pursuant to Section 302 of the Sarbanes-Oxley Act of 2002

| | | | |
|----------|---|-----|----------------|
| 31.2 | Certification by the Chief Financial Officer relating to the Registrant's Report on Form 10-K for the fiscal year ended September 30, 2003 pursuant to Section 302 of the Sarbanes-Oxley Act of 2002 | UGI | Form (9/30) |
| *31.2(a) | Certification by the Chief Financial Officer relating to the Registrant's Report on Form 10-K for the fiscal year ended September 30, 2003, as amended by Amendment No. 1 on Form 10-K/A, pursuant to Section 302 of the Sarbanes-Oxley Act of 2002 | | |
| 32 | Certification by the Chief Executive Officer and the Chief Financial Officer relating to the Registrant's Report on Form 10-K for the fiscal year ended September 30, 2003, pursuant to Section 906 of the Sarbanes-Oxley Act of 2002. | UGI | Form (9/30) |
| *99.1 | Financial Statements and Supplemental Schedule of UGI HVAC Enterprises, Inc. Savings Plan, UGI Utilities, Inc. Savings Plan and AmeriGas Propane, Inc. Savings Plan for the year ended December 31, 2003. | | |

* Filed herewith.

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** As required by Item 14(a) (3), this exhibit is identified as a compensatory plan or arrangement.

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(b) REPORTS ON FORM 8-K:

The Company furnished information in a Current Report on Form 8-K during the fourth quarter of fiscal year 2003 as follows:

| Date of Report ----- | Item Number(s) ----- | Content ----- |
|-------------------------|-------------------------|--|
| 07/30/03 | 7, 12 | Press Release reporting financial results for the third fiscal quarter ended June 30, 2003 |

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SIGNATURES

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Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this Report on Form 10-K/A to be signed on its behalf by the undersigned, thereunto duly authorized.

UGI CORPORATION

Date: June 23, 2004

By: /s/ Anthony J. Mendicino

Anthony J. Mendicino
Senior Vice President - Finance
and Chief Financial Officer

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EXHIBIT INDEX

| EXHIBIT NO. ----- | DESCRIPTION ----- |
|----------------------|--|
| 23.1 | Consent of Cogen Sklar LLP re: Financial Statements and Supplemental Schedule of UGI HVAC Enterprises, Inc. Savings Plan, UGI Utilities, Inc. Savings Plan and AmeriGas Propane, Inc. Savings Plan for the year ended December 31, 2003. |
| 23.2 | Consent of PricewaterhouseCoopers LLP re: Financial Statements of UGI HVAC Enterprises, Inc. Savings Plan, UGI Utilities, Inc. Savings Plan and AmeriGas Propane, Inc. Savings Plan for the year ended December 31, 2002. |
| 31.1(a) | Certification by the Chief Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act |
| 31.2(a) | Certification by the Chief Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act |
| 99.1 | Financial Statements and Supplemental Schedule of UGI HVAC Enterprises, Inc. Savings Plan, UGI Utilities, Inc. Savings Plan and AmeriGas Propane, Inc. Savings Plan for the year ended December 31, 2003. |

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