

Edgar Filing: CASTLE A M & CO - Form 8-K

CASTLE A M & CO
Form 8-K
October 03, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 2, 2007

A. M. Castle & Co.

(Exact name of registrant as specified in its charter)

Maryland ----- (State or other jurisdiction of incorporation)	1-5415 ----- (Commission File Number)	36-0879160 ----- (IRS Employer Identification No.)
---	--	---

3400 N. Wolf Road, Franklin Park, Illinois 60131

(Address of principal executive offices) (Zip Code)

Registrant's telephone number including area code 847/455-7111

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13 e-4(c) under

Edgar Filing: CASTLE A M & CO - Form 8-K

the Exchange Act (17 CFR 240.13 e-4(c))

ITEM 7.01. REGULATION FD DISCLOSURE

On October 2, 2007, A. M. Castle & Co. (the "Registrant") sold one hundred percent (100%) of its membership interest in Metal Mart, LLC (the "Metal Mart"), a wholly owned subsidiary of Registrant, to Metal Supermarkets (Chicago), Ltd., a unit of Metal Supermarkets Corp. for \$6,906,625.00, which represented the Registrant's net book value in Metal Mart as of June 30, 2007. A copy of the Registrant's press release announcing the sale of Metal Mart, dated October 2, 2007, is attached hereto as Exhibit 99.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit No.	Description
99	Press Release dated October 2, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A. M. Castle & Co.

/s/ Sherry L. Holland

Sherry L. Holland
Vice President General Counsel
and Secretary

Date October 2, 2007

EXHIBIT INDEX

Exhibit No.	Description
99	Press Release dated October 2, 2007