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CLECO CORP
Form 8-K
May 07, 2002

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 2, 2002

CLECO CORPORATION

(Exact name of registrant as specified in its charter)

Louisiana	1-15759	72-1445282
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

2030 Donahue Ferry Road	
Pineville, Louisiana	71360-5226
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (318) 484-7400

Item 5. Other Events.

On May 2, 2002, Cleco Corporation (the "Company") entered into an Underwriting Agreement with Credit Suisse First Boston Corporation (the "Underwriter") for the public offering of 1,750,000 shares of the Company's common stock, with an additional 250,000 shares of the Company's common stock issuable pursuant to an over-allotment option granted to the Underwriter (the "Offered Securities"). The Offered Securities were registered under the Securities Act of 1933, as amended (the "Securities Act"), pursuant to the shelf registration statement (Registration No. 333-55656) of the Company, as supplemented by the Prospectus Supplement dated May 2, 2002 relating to the Offered Securities filed with the Securities and Exchange Commission pursuant to Rule 424(b) of the Securities Act. Closing of the issuance and sale of the Offered Securities is scheduled for May 8, 2002.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

- 1.1 Underwriting Agreement dated May 2, 2002 by and between the Company and the Underwriter.
- 5.1 Opinion of Phelps Dunbar, L.L.P., as to the legality of the

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Offered Securities.

99.1 Cleco Corporation press release dated May 3, 2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CLECO CORPORATION

Date: May 6, 2002

By: /s/ Dilek Samil

Dilek Samil
Senior Vice President of Finance
and Chief Financial Officer

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EXHIBIT INDEX

Number -----	Exhibit -----
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5.1	Opinion of Phelps Dunbar, L.L.P., as to the legality of the Offered Securities.
99.1	Cleco Corporation press release dated May 3, 2002.

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