LIBERATE TECHNOLOGIES Form SC 13G/A February 13, 2004

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G (Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS PURSUANT TO RULES 13d-1(b), (c)
AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2
UNDER THE SECURITIES EXCHANGE ACT OF 1934
(Amendment No. 1)*

LIBERATE TECHNOLOGIES
(Name of Issuer)

Common Stock, \$.01 par value (Title of Class of Securities)

530129105 (CUSIP Number)

December 31, 2003 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- [] Rule 13d-1(b)
- [X] Rule 13d-1(c)
- [] Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. 530129105

⁽¹⁾ NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

OZ Management, L.L.C. (2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP -----(3) SEC USE ONLY (4) CITIZENSHIP OR PLACE OF ORGANIZATION Delaware NUMBER OF (5) SOLE VOTING POWER 10,368,180 SHARES ._____ BENEFICIALLY (6) SHARED VOTING POWER OWNED BY EACH (7) SOLE DISPOSITIVE POWER 10,368,180 REPORTING _____ PERSON WITH (8) SHARED DISPOSITIVE POWER 0 ______ (9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 10,368,180 ______ (10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.9% (12) TYPE OF REPORTING PERSON 00/IA

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CUSIP No. 530129105

(1) NAME OF REPORTING PERSON
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON
Daniel S. Och

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) []

(a) [] (b) [x]

| (3) | SEC USE | ONLY | | |
|---|--|--|--------|-------|
| (4) CITIZENSHIP OR PLACE OF ORGANIZATION United States | | | | |
| NUMBER OF | (5) | SOLE VOTING POWER 10,368,180 | | |
| BENEFICIALLY | Y (6) | SHARED VOTING POWER | | |
| EACH REPORTING | (7) | SOLE DISPOSITIVE POWER 10,368,180 | | |
| PERSON WITH | (8) | SHARED DISPOSITIVE POWER 0 | | |
| (9) | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 10,368,180 | | | |
| (10) | CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES [] | | | |
| (11) | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.9% | | | |
| (12) | TYPE OF | REPORTING PERSON | | |
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| (1) | S.S. OR | REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON Master Fund, Ltd. | | |
| (2) | CHECK T | HE APPROPRIATE BOX IF A MEMBER OF A GROUP | | [] |
| (3) | SEC USE | ONLY | | |
| (4) | CITIZEN | SHIP OR PLACE OF ORGANIZATION Cayman Islands | | |

NUMBER OF (5) SOLE VOTING POWER 9,671,343 SHARES BENEFICIALLY (6) SHARED VOTING POWER 0 OWNED BY EACH (7) SOLE DISPOSITIVE POWER 9,671,343 REPORTING _____ PERSON WITH (8) SHARED DISPOSITIVE POWER 0 (9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 9,671,343 (10) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES [] ______ (11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.2% _____ (12) TYPE OF REPORTING PERSON CO

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ITEM 1(a). NAME OF ISSUER:

LIBERATE TECHNOLOGIES

ITEM 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES: 2 Circle Star Way, San Carlos, CA 94070-6200

ITEM 2(a). NAME OF PERSON FILING:

This statement is filed by:

- (i) OZ Management, L.L.C. ("OZ"), a Delaware limited liability company, with respect to the Securities beneficially owned by it;
- (ii) Daniel S. Och, Senior Managing Member of OZ, with respect to the Securities held by OZ Master Fund, Ltd. and certain managed accounts; and
- (iii) OZ Master Fund, Ltd. ("OZMD"), a Cayman company, with respect to the Securities owned by it.

The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons." Any disclosures herein with respect to persons other than the Reporting Persons are made on information and belief after making inquiry to the appropriate

party.

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ITEM 2(b). ADDRESS OF PRINCIPAL OFFICE OR, IF NONE, RESIDENCE:

The address of the principal business office of OZMD is c/o Goldman Sachs (Cayman) Trust, Limited, P.O. Box 896, G.T. Harbour Centre, Second Floor, North Church Street, George Town, Grand Cayman, Cayman Islands, B.W.I. The address of the principal business office of each of OZ and Daniel S. Och is 9 West 57th Street, 39th Floor, New York, NY 10019.

ITEM 2(c). CITIZENSHIP:

 $\,$ OZ is a Delaware limited liability company and OZMD is a company organized in the Cayman Islands. Daniel S. Och is a United States citizen.

- ITEM 2(d). TITLE OF CLASS OF SECURITIES: Common Stock, \$.01 par value
- ITEM 2(e). CUSIP NUMBER:

530129105

ITEM 3. IF THIS STATEMENT IS FILED PURSUANT TO 13d-1(b) OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

- (a) [] Broker or dealer registered under Section 15 of the Act
- (b) [] Bank as defined in Section 3(a)(6) of the Act
- (c) [] Insurance Company as defined in Section 3(a)(19) of the Act
- (d) [] Investment Company registered under Section 8 of the Investment Company Act of 1940
- (e) [] Investment Adviser registered under Section 203 of the Investment Advisers Act of 1940: see Rule 13d- 1(b)(1)(ii)(E)
- (f) [] Employee Benefit Plan, Pension Fund which is subject to the provisions of the Employee Retirement Income Security Act of 1974 or Endowment Fund; see Rule 13d-1(b)(1)(ii)(F)
- (g) [] Parent Holding Company, in accordance with Rule 13d- 1 (b) (ii) (G);
- (h) [] Savings Associations as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) [] Church Plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940;

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(j) () Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

IF THIS STATEMENT IS FILED PURSUANT TO Rule 13d-1(c), CHECK THIS BOX. [x]

ITEM 4. OWNERSHIP.

OZ serves as principal investment manager to a number of discretionary accounts and investment entities with respect to which it has voting and dispositive authority over the Securities reported in this Schedule 13G, including OZMD. Mr. Daniel S. Och is the Senior Managing Member of OZ. As such, he may be deemed to control such entity and therefore be the beneficial owner of the securities in this Schedule 13G.

A. OZ

- (a) Amount beneficially owned: 9,671,343
- (b) Percent of class: 9.9%

 (All percentages herein are based on 104,999,213 shares of Common Stock reported to be outstanding as of December 31, 2003 as reflected in the Company's Form 10-Q filed with the Securities and Exchange Commission on January 14, 2004.)
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote 9,671,343
 - (ii) shared power to vote or to direct the vote $\ensuremath{\mathtt{0}}$
 - (iii) sole power to dispose or to direct the disposition of 9,368,180
 - (iv) shared power to dispose or to direct the disposition of $\boldsymbol{0}$

B. Daniel S. Och

- (a) Amount beneficially owned: 10,368,180
- (b) Percent of class: 9.9%
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote 10,368,180
 - (ii) shared power to vote or to direct the vote $\ensuremath{\mathtt{0}}$
 - (iii) sole power to dispose or to direct the disposition of 9,671,343
 - (iv) shared power to dispose or to direct the disposition of $\boldsymbol{0}$

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C. OZMD

- (a) Amount beneficially owned: 9,671,343
- (b) Percent of class: 9.2%
- (c) Number of shares as to which such person has:
 - (i) sole power to vote or to direct the vote 9,671,343
 - (ii) shared power to vote or to direct the vote $\ensuremath{^{\cap}}$
 - (iii) sole power to dispose or to direct the disposition

of 9,671,343

- (iv) shared power to dispose or to direct the disposition of $\boldsymbol{\theta}$
- ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

 Not Applicable.
- ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

OZ serves as principal investment manager to a number of discretionary accounts and investment entities with respect to which it has voting and dispositive authority over the Securities reported in this Schedule 13G, including OZMD. Mr. Daniel S. Och is the Senior Managing Member of OZ. As such, he may be deemed to control such entity and therefore be the beneficial owner of the securities in this Schedule 13G.

- ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

 Not applicable.
- ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP. Not applicable.
- ITEM 9. NOTICE OF DISSOLUTION OF GROUP.
 Not applicable.

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ITEM 10. CERTIFICATION. (if filing pursuant to Rule 13d-1(c))

Each of the Reporting Persons hereby make the following certification:

By signing below each Reporting Person certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the Securities and were not acquired and not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

DATED: February 13, 2004 /s/ Daniel S. Och,

DANIEL S. OCH, individually and as Senior

Managing Member of OZ Management, L.L.C.,
and on behalf of OZ Master Fund, Ltd.

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EXHIBIT 1

JOINT ACQUISITION STATEMENT PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G, is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G, shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

DATED: February 13, 2004 /s/ Daniel S. Och

DANIEL S. OCH, Individually and as Senior Managing Member of OZ Management, L.L.C., and on behalf of OZ Master Fund, Ltd.