

SOUTHERN MISSOURI BANCORP INC

Form SC 13G/A

February 14, 2013

SECURITIES  
AND  
EXCHANGE  
COMMISSION  
Washington,  
D.C. 20549

SCHEDULE  
13G/A

Under the  
Securities  
Exchange Act of  
1934  
(Amendment  
No.2)\*

Southern  
Missouri  
Bancorp, Inc.  
(Name of  
Issuer)

Common Stock,  
par value \$.01  
(Title of Class  
of Securities)

843380106  
(CUSIP  
Number)

December 31,  
2012  
(Date of Event  
Which Requires  
Filing of This  
Statement)

Check the  
appropriate box  
to designate the  
rule pursuant to  
which this

Schedule is  
filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

(Page 1 of 11  
Pages)

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\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAME OF REPORTING PERSON
2	Endicott Opportunity Partners III, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
3	SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Delaware
5	SOLE VOTING POWER
6	SHARED VOTING POWER
7	220,451 SOLE DISPOSITIVE POWER
8	SHARED DISPOSITIVE POWER
9	220,451 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

	220,451
	CHECK BOX
	IF THE
	AGGREGATE
10	AMOUNT IN ..
	ROW (9)
	EXCLUDES
	CERTAIN
	SHARES
	PERCENT OF
	CLASS
11	REPRESENTED BY
	AMOUNT IN ROW
	(9)
	6.8%
	TYPE OF
12	REPORTING
	PERSON
	PN

1	NAME OF REPORTING PERSON
2	W.R. Endicott III, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER (b) "
3	OF A GROUP SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Delaware
5	SOLE VOTING POWER
6	SHARED VOTING POWER
7	220,451 SOLE DISPOSITIVE POWER
8	SHARED DISPOSITIVE POWER
9	220,451 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
10	220,451 ..

11	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
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12	6.8% TYPE OF REPORTING PERSON
----	--

OO

1	NAME OF REPORTING PERSON
2	Endicott Management Company CHECK THE APPROPRIATE BOX IF A MEMBER (b) "
3	OF A GROUP SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4	Delaware
5	SOLE VOTING POWER
6	SHARED VOTING POWER
7	220,451 SOLE DISPOSITIVE POWER
8	SHARED DISPOSITIVE POWER
9	220,451 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
10	220,451 ..

11	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
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12	6.8% TYPE OF REPORTING PERSON
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CO



		NAME OF REPORTING PERSON
1		Wayne K. Goldstein (in the capacity described herein)
		CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP
2		
3		SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4		United States
		SOLE VOTING POWER
	5	
		SHARED VOTING POWER
	6	
		220,451 SOLE DISPOSITIVE POWER
	7	
		SHARED DISPOSITIVE POWER
	8	
		220,451 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
9		
		220,451

10	CHECK BOX IF THE AGGREGATE AMOUNT IN .. ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF CLASS REPRESENTED BY
11	AMOUNT IN ROW (9)
12	6.8% TYPE OF REPORTING PERSON
	IN

		NAME OF REPORTING PERSON
1		Robert I. Usdan (in the capacity described herein)
		CHECK THE APPROPRIATE
2		BOX IF A MEMBER (b) " OF A GROUP
3		SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION
4		United States
		SOLE VOTING POWER
	5	
		SHARED VOTING POWER
	6	
		220,451
		SOLE DISPOSITIVE POWER
	7	
		SHARED DISPOSITIVE POWER
	8	
		220,451
		AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
9		220,451

10	CHECK BOX IF THE AGGREGATE AMOUNT IN .. ROW (9) EXCLUDES CERTAIN SHARES PERCENT OF CLASS REPRESENTED BY
11	AMOUNT IN ROW (9)
12	6.8% TYPE OF REPORTING PERSON
	IN

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Item 1(a). NAME OF ISSUER

The name of the issuer is Southern Missouri Bancorp, Inc. (the "Company").

Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

The Company's principal executive offices are located at 531 Vine Street, Poplar Bluff, MO 63901.

Item  
2(a). NAME OF PERSON FILING

This statement is filed by:

- (i) Endicott Opportunity Partners III, L.P., a Delaware limited partnership ("EOP III"), with respect to Shares directly owned by EOP III;
- (ii) W.R. Endicott III, L.L.C., a Delaware limited liability company ("WR III LLC") and general partner of EOP III, with respect to Shares directly owned by EOP III;
- (iii) Endicott Management Company, a Delaware S-Corporation ("EMC") and Investment Manager to EOP III, with respect to Shares directly owned by EOP III;
- (iv) Wayne K. Goldstein ("Mr. Goldstein"), who serves as a Co-President and a director of EMC and a managing member of WR III LLC, with respect to Shares directly owned by EOP III; and
- (v) Robert I. Usdan ("Mr. Usdan"), who serves as a Co-President and a director of EMC and a managing member of WR III LLC, with respect to Shares directly owned by EOP III.

The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons." Any disclosures herein with respect to persons other than the Reporting Persons are made on information and belief after making inquiry to the appropriate party.

The filing of this statement should not be construed as an admission that any of the Reporting Persons are, for the purposes of Section 13 of the Act, the beneficial owner of the Common Stock reported herein.

Item  
2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE

The address of the principal business offices of each of: (i) EOP III; (ii) WR III LLC; (iii) EMC, (iv) Mr. Goldstein; and (v) Mr. Usdan is 360 Madison Avenue, 21st Floor, New York, NY 10017.

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Item 2(c). CITIZENSHIP

EOP III - a Delaware limited partnership

WR III LLC - a Delaware limited liability company

EMC - a Delaware S-Corporation

Mr. Goldstein - United States

Mr. Usdan - United States

Item 2(d). TITLE OF CLASS OF SECURITIES

Common Stock, par value \$.01 (the "Shares").

Item 2(e). CUSIP NUMBER

843380106

Item 3. IF THIS STATEMENT IS FILED PURSUANT TO Rules 13d-1(b), OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

- (a) Broker or dealer registered under Section 15 of the Act;
- (b) Bank as defined in Section 3(a)(6) of the Act;
- (c) Insurance company as defined in Section 3(a)(19) of the Act;
- (d) Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f) An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g) A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h) A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i) A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
- (j) A non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (k) Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please

specify the type of institution:

Item 4. OWNERSHIP

The information required by Items 4(a) - (c) is set forth in Rows 5 - 11 of the cover page for each Reporting Person hereto and is incorporated herein by reference for each Reporting Person.

The Company's Form 8-K, filed on January 28, 2013, indicates that the total number of outstanding shares of Common Stock as of December 31, 2012 was 3,254,000. The percentages used herein and in the rest of the Schedule 13G/A are based upon such number of shares of Common Stock outstanding.

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not applicable.

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

EOP III is a private investment partnership, the general partner of which is WR III LLC. As the general partner of EOP III, WR III LLC has the power to vote and dispose of the securities owned by EOP III and, accordingly, may be deemed the "beneficial owner" of such securities.

The managing members of WR III are Mr. Goldstein and Mr. Usdan.

EMC, the Investment Manager of EOP III has the power to vote and direct the disposition of the proceeds from the sale of the shares of Common Stock owned by EOP III, and accordingly may be deemed the "beneficial owner" of such shares of Common Stock. Mr. Goldstein and Mr. Usdan are the Co-Presidents, sole directors and sole shareholders of EMC.

The limited partners and the general partners of EOP III have the right to participate in the receipt of dividends from, or proceeds from the sale of, the securities held for the account of EOP III in accordance with their ownership interests in such entities.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

See Item 2.

Item 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.





Item 10. CERTIFICATION

Each of the Reporting Persons hereby makes the following certification:

By signing below each Reporting Person certifies that, to the best of its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURES

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

DATE: February 14, 2013

ENDICOTT  
OPPORTUNITY  
PARTNERS III,  
L.P.  
BY: W.R.  
Endicott III,  
L.L.C.  
its general partner

BY: /s/ Wayne K.  
Goldstein  
Wayne K.  
Goldstein  
Managing  
Member

W.R. ENDICOTT  
III, L.L.C.

BY: /s/ Wayne K.  
Goldstein  
Wayne K.  
Goldstein  
Managing  
Member

ENDICOTT  
MANAGEMENT  
COMPANY

BY: /s/ Wayne K.  
Goldstein  
Wayne K.  
Goldstein  
Co-President

WAYNE K.  
GOLDSTEIN,  
INDIVIDUALLY

BY: /s/ Wayne K.  
Goldstein  
Wayne K.  
Goldstein

ROBERT I.  
USDAN,  
INDIVIDUALLY

BY: /s/ Robert I.  
Usdan  
Robert I.  
Usdan