

Edgar Filing: INTERPUBLIC GROUP OF COMPANIES INC - Form SC TO-I/A

INTERPUBLIC GROUP OF COMPANIES INC
Form SC TO-I/A
April 10, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
AMENDMENT NO. 6 TO
SCHEDULE TO

Tender Offer Statement under Section 14(d)(1) or 13(e)(1)
of the Securities Exchange Act of 1934

The Interpublic Group of Companies, Inc.

(Name of Subject Company (issuer))

The Interpublic Group of Companies, Inc.

(Name of Filing Person (issuer))
Zero-Coupon Convertible Senior Notes due 2021

(Title of Class of Securities)
460690AP5
460690AQ3

(CUSIP Numbers of Classes of Securities)

Nicholas J. Camera, Esq.
Senior Vice President, General Counsel & Secretary
The Interpublic Group of Companies, Inc.
1271 Avenue of the Americas
New York, New York 10020
(212) 399-8000

(Name, address, and telephone numbers of person authorized
to receive notices and communications on behalf of filing persons)

Copies to:
David Lopez
Cleary, Gottlieb, Steen & Hamilton
One Liberty Plaza
New York, New York 10006
(212) 225-2000
Calculation of Filing Fee

Transaction valuation*	Amount of filing fee
\$582,539,756.96	\$116,507.95

*For the purpose of calculating amount of filing fee only. The amount assumes that all outstanding Notes are purchased at a price of 82.9876% of their principal amount at maturity.

[X] Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \$116,507.95

Form or Registration No.: 005-04764

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Filing Party: The Interpublic Group of Companies, Inc.

Date Filed: March 10, 2003

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

INTRODUCTORY STATEMENT

The Interpublic Group of Companies, Inc., a Delaware corporation ("Interpublic"), hereby amends the Tender Offer Statement on Schedule TO (the "Schedule TO"), originally filed on March 10, 2003 and amended by Amendment 1, dated March 10, 2003, Amendment 2, dated March 19, 2003, Amendment 3, dated March 25, 2003, Amendment 4, dated March 31, 2003 and Amendment 5, dated April 3, 2003, with respect to the offer to purchase for cash any and all of its outstanding Zero-Coupon Convertible Senior Notes due 2021 (the "Notes") at a purchase price of 82.9876% of their principal amount at maturity. Interpublic's offer for the Notes is being made on the terms and subject to the conditions set forth in the Offer to Purchase, dated March 10, 2003, and the related Letter of Transmittal. Copies of the Offer to Purchase and the Letter of Transmittal are included as Exhibits (a)(1)(i) and (a)(1)(ii), respectively, to this Schedule TO. The offer expired at 12:00 midnight, New York City time, on Friday, April 4, 2003. The Schedule TO, as amended, is intended to satisfy the reporting requirements of Rule 13e-4(c)(2) under the Securities Exchange Act of 1934, as amended.

Item 4. Terms of the Transaction.

Item 4 of the Schedule TO is hereby amended and supplemented by adding the following language:

The offer expired at 12:00 midnight, New York City time, on Friday, April 4, 2003. Based on information provided by the Depositary, \$700,458,000 in aggregate principal amount at maturity of the Notes (or 99.79% of the outstanding Notes) were validly tendered and not withdrawn in the offer. On Monday, April 7, 2003, Interpublic issued a press release announcing the final results of the offer. A copy of this release is filed as Exhibit (a)(5)(iii) to the Schedule TO and is incorporated herein by reference.

Item 12. Exhibits.

Item 12 is hereby amended and supplemented to add Exhibit (a)(5)(iii), as follows:

(a)(5)(iii) Press Release issued by Interpublic on April 7, 2003.

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SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: April 10, 2003

THE INTERPUBLIC GROUP
OF COMPANIES, INC.

By: /s/ Nicholas J. Camera

Name: Nicholas J. Camera
Title: Senior Vice President,
General Counsel & Secretary

INDEX TO EXHIBITS

Exhibit No.	Description
(a) (1) (i) *	Offer to Purchase, dated March 10, 2003
(a) (1) (ii) *	Form of Letter of Transmittal.
(a) (1) (iii) *	Form of Letter to Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.
(a) (1) (iv) *	Form of Letter to Clients for use by Brokers, Dealers, Commercial Banks, Trust Companies and Other Nominees.
(a) (1) (v) *	Form of Notice of Guaranteed Delivery.
(a) (2) - (a) (4)	None.
(a) (5) (i) *	Press Release issued by Interpublic dated March 10, 2003.
(a) (5) (ii) *	Press Release issued by Interpublic dated March 17, 2003 (incorporated herein by reference to Exhibit 99.1 to our Current Report on Form 8-K, dated March 18, 2003).
(a) (5) (iii)	Press Release issued by Interpublic dated April 7, 2003 (incorporated herein by reference to Exhibit 99.1 to our Current Report on Form 8-K, dated April 9, 2003).
(b) (i) *	Indenture, dated as of October 20, 2000, between Interpublic and The Bank of New York, as trustee (incorporated herein by reference to Exhibit 99.1 to our Current Report on Form 8-K, dated October 24, 2000).
(b) (ii) *	Third Supplemental Indenture dated as of March 13, 2003 between The Interpublic Group of Companies, Inc. and The Bank of New York, as trustee (incorporated herein by reference to Exhibit 4.1 to our Current Report on

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Form 8-K, dated March 18, 2003).

(d) (i) * Amended and Restated Commitment Letter, dated February 28, 2003, among Interpublic, UBS AG and UBS Warburg, LLC (incorporated herein by reference to our Current Report on Form 8-K, dated March 7, 2003).

(d) (ii) * Registration Rights Agreement dated as of March 13, 2003 between The Interpublic Group of Companies, Inc. and Salomon Smith Barney Inc., J.P. Morgan Securities Inc. and UBS Warburg LLC, as representatives of the initial purchasers named therein (incorporated herein by reference to Exhibit 4.2 to our Current Report on Form 8-K, dated March 18, 2003)

(g) None.

(h) None.

*Previously Filed