Edgar Filing: CareView Communications Inc - Form 4

CareView Communications Inc Form 4 January 21, 2014

January 21, 2014									
FORM 4 UNITED								PPROVAL	
CURIVI 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549								3235-0287	
Check this box if no longer subject to Section 16. Form 4 or							Expires: Estimated burden hou response	urs per	
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940									
(Print or Type Responses)									
1. Name and Address of Reporting HealthCor Management, L.	P. s	2. Issuer Name and Ticker or Trading Symbol CareView Communications Inc				5. Relationship of Reporting Person(s) to Issuer			
	CRVW.OB]				(Check all applicable)				
	(1	3. Date of Earliest Transaction (Month/Day/Year)			X_ DirectorX_ 10% Owner Officer (give titleOther (specify below) below)				
152 W. 57TH STREET, 431 FLOOR,	RD 0	01/16/2014					0010(1)		
(Street)		4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person				
NEW YORK, NY 10019						_X_ Form filed by Person	More than One F	Reporting	
(City) (State)	(Zip)	Table I - N	on-I	Derivative	Securities	Acquired, Disposed of	of, or Beneficia	lly Owned	
1.Title of Security (Instr. 3)2. Transaction Date (Month/Day/Year)		Code 'Year) (Instr.	8)	4. Securit nAcquired Disposed (Instr. 3, -	(A) or of (D) 4 and 5) (A) or	Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
Domindou Donort on a compute li	a for each along			Amount	(D) Price				
Reminder: Report on a separate lir	e for each class	s of securities l	benef	Perso inforr requi	ons who re nation cor red to res	or indirectly. espond to the collent ntained in this form pond unless the for ently valid OMB co	n are not rm	SEC 1474 (9-02)	

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amour
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securit

number.

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Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Month/Day/Year)		(Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amo Num Shar
Senior Secured Convertible Note due 2024	\$ 0.4	01/16/2014		A	\$ 2,329,000	<u>(1)</u>	01/15/2024	Common Stock	5,8
Senior Secured Convertible Note due 2024	\$ 0.4	01/16/2014		A	\$ 2,671,000	<u>(1)</u>	01/15/2024	Common Stock	6,6
Common Stock Warrants (Right to Buy)	\$ 0.4	01/16/2014		A	1,863,200	<u>(1)</u>	01/15/2024	Common Stock	1,8
Common Stock Warrants (Right to Buy)	\$ 0.4	01/16/2014		А	2,136,800	<u>(1)</u>	01/15/2024	Common Stock	2,1

Reporting Owners

Reporting Owner Name / Address		Relationships				
		Director	10% Owner	Officer	Other	
	HealthCor Management, L.P. 152 W. 57TH STREET, 43RD FLOOR NEW YORK, NY 10019	Х	Х			
	HealthCor Partners GP, LLC 152 W. 57TH STREET, 43RD FLOOR NEW YORK, NY 10019	Х	Х			
	Lightcap Jeffrey C 152 W. 57TH STREET, 43RD FLOOR NEW YORK, NY 10019	Х	Х			
	Cohen Arthur Bruce 12 SOUTH MAIN STREET SUITE #203 NORWALK, CT 06854	Х	Х			
		Х	Х			

Healey Joseph Patrick 152 W. 57TH STREET, 43RD FLOOR NEW YORK, NY 10019

Signatures

HealthCor Management, L.P., By: HealthCor Associates, LLC, its general partner, By: /s/ John H. Coghlin , General Counsel				
**Signature of Reporting Person	Date			
HealthCor Partners GP, LLC, By: /s/ John H. Coghlin, General Counsel				
**Signature of Reporting Person	Date			
/s/ John H. Coghlin as attorney-in-fact for Jeffrey C. Lightcap				
**Signature of Reporting Person	Date			
/s/ John H. Coghlin as attorney-in-fact for Arthur Cohen				
**Signature of Reporting Person	Date			
/s/ John H. Coghlin as attorney-in-fact for Joseph Healey				
**Signature of Reporting Person	Date			

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Immediately exercisable.
- (2) Issued in connection with the purchase of the convertible notes for no additional consideration.

HealthCor Partners Fund, L.P. ("HCP Fund") is a private investment partnership which is the direct beneficial owner of the securities reported herein. HealthCor Partners L.P. serves as its general partner and HealthCor Partners GP, LLC ("HCPGP") serves as the general partner of HealthCor Partners L.P. HealthCor Partners Management, L.P. serves as the investment manager to HCP Fund and HealthCor

(3) Partners Management GP, LLC ("HCPMGP") serves as the general partner to Healthcor Partners Management, L.P. Jeffrey C. Lightcap, Arthur Cohen and Joseph Healey are managing members of HCPMGP and HCPGP. Each reporting person disclaims beneficial ownership of any securities that exceed their pecuniary interest in the securities held by these entities. Mr. Lightcap was appointed a director of the issuer in connection with the initial investment.

Healthcor Hybrid Offshore Master Fund, L.P. ("Hybrid Fund") is a private investment partnership which is the direct beneficial owner of the securities reported herein. HealthCor Hybrid Offshore GP, LLC ("Offshore GP") serves as its general partner and HealthCor

(4) Group, LLC ("Group") serves as the general partner of Offshore GP. HealthCor Management, L.P. serves as the investment manager to Hybrid Fund and HealthCor Associates, LLC ("Associates") serves as the general partner to HealthCor Management, L.P. Arthur Cohen and Joseph Healey are managing members of Associates and Group. Each reporting person disclaims beneficial ownership of any securities that exceed their pecuniary interest in the securities held by these entities.

Remarks:

HealthCor Management, L.P. is the designated filer on behalf of the reporting persons listed on Exhibit 99.1, attached hereto.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.