

ELBIT SYSTEMS LTD
Form S-8 POS
May 15, 2012

Registration No. 333-13784

As filed with the Securities and Exchange Commission on May 15, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

ELBIT SYSTEMS LTD.
(Exact name of registrant as specified in its charter)

Israel
(State or other jurisdiction of
incorporation or organization)

N/A
(I.R.S. Employer
Identification No.)

Advanced Technology Center
P.O. Box 539
Haifa 31053 Israel
(Address of Principal Executive Offices)

31053
(Zip Code)

POST MERGER KEY EMPLOYEE STOCK OPTION PLAN
(Full title of the plan)

Elbit Systems of America, LLC
4700 Marine Creek Parkway
Fort Worth, Texas 76179
(Name and address of agent for service)

(817) 234-6600
(Telephone number, including area code, of agent for service)

Copies to:

Timothy I. Kahler, Esq.
Troutman Sanders LLP
405 Lexington Avenue
New York, New York 10174
(212) 704-6000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act.

| | | | |
|---|--|--|---|
| Large accelerated filer <input type="checkbox"/> | Accelerated filer <input type="checkbox"/> | Non-accelerated filer <input type="checkbox"/> (Do not check if a smaller reporting company) | Smaller reporting company <input type="checkbox"/> |
|---|--|--|---|

EXPLANATORY NOTE

Elbit Systems Ltd. (the “Registrant”) hereby amends its registration statement on Form S-8 (Registration No. 333-13784) (the “Registration Statement”) by filing this Post-Effective Amendment No. 1 to terminate the effectiveness of the Registration Statement and to deregister all unsold securities reserved for issuance and registered for sale under the Post Merger Key Employee Stock Option Plan (the “Plan”). The Plan has expired by its terms and all stock options and other awards granted thereunder or governed thereby have been exercised or have expired unexercised.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Haifa, Israel on this 14th day of May 2012.

ELBIT SYSTEMS LTD.

By: /s/ Joseph
Ackerman
Name: Joseph Ackerman
Title: President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

| Signature | Title | Date |
|---|---|--------------|
| /s/ Michael Federmann Michael Federmann | Chairman of the Board of Directors | May 14, 2012 |
| /s/ Joseph Ackerman Joseph Ackerman | President, Chief Executive Officer (Principal Executive Officer) | May 14, 2012 |
| /s/ Joseph Gaspar Joseph Gaspar | Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer) | May 14, 2012 |
| /s/ Moshe Arad Moshe Arad | Director | May 14, 2012 |
| /s/ Avraham Asheri Avraham Asheri | Director | May 14, 2012 |
| /s/ Rina Baum Rina Baum | Director | May 14, 2012 |
| /s/ David Federmann David Federmann | Director | May 14, 2012 |
| /s/ Yehoshua Gleitman | | |

Edgar Filing: ELBIT SYSTEMS LTD - Form S-8 POS

| | | |
|---|---|--------------|
| Yehoshua Gleitman | Director | May 14, 2012 |
| /s/ Yigal Ne'eman Yigal Ne'eman | Director | May 14, 2012 |
| /s/ Dov Ninveh Dov Ninveh | Director | May 14, 2012 |
| /s/ Dalia Rabin Dalia Rabin | Director | May 14, 2012 |
| /s/ Raanan Horowitz Raanan Horowitz | President, Elbit Systems of America, LLC, Authorized Representative in the United States | May 14, 2012 |
