

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC
Form 424B3
January 18, 2002

PRICING SUPPLEMENT NO. 8 DATED JANUARY 16, 2002
(TO PROSPECTUS DATED OCTOBER 31, 2001
AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

\$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

Principal Amount: \$40,000,000 Floating Rate Notes: Fixed Rate Notes:

Original Issue Date: January 24, 2002 Closing Date: January 24, 2002 CUSIP Number: _____

Maturity Date: January 24, 2003 Option to Extend Maturity: No Yes Specified

Yes
If Yes, Final Maturity
Date: _____

Redeemable at the option of the Company: No Yes Redemption Price: _____

Yes Redemption Dates: _____

Repayment at the option of the Holder: No Yes Repayment Price: _____

Yes Repayment Dates: _____

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate: _____

Interest Payment Date(s): _____

Interest Accrual Method: _____

APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index: _____

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<input type="checkbox"/> CD Rate	Index Maturity: Three Months.
<input type="checkbox"/> Commercial Paper Rate	
<input type="checkbox"/> CMT Rate	Spread : Minus 2 basis points (. . .)
<input type="checkbox"/> Federal Funds Rate	
<input checked="" type="checkbox"/> LIBOR Telerate	Initial Interest Rate: TBD.
<input type="checkbox"/> LIBOR Reuters	
<input type="checkbox"/> Prime Rate	Interest Rate Reset Period: Quart
<input type="checkbox"/> 91-Day Treasury Bill Rate	

Reset Date(s): Each January 24th, April 24th, July 24th and October 24th during the term of the Notes, beginning April 24, 2002, subject to following business day convention.	Interest Payment Date(s): Each January 24th and October 24th during the term of the Notes, beginning following busin
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Interest Determination Date: 2 London and New York Business Days prior to the related Reset Date.	Interest Period: From and includ Payment Date (o the case of the Period) to but Interest Paymen the case of th Period).
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Lock-in Period Start Date: Not Applicable.	Accrual Method: Actual/360.
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Maximum Interest Rate: Not Applicable.	Minimum Interest Rate: Not App
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Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess thereof.

Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.

Issue Price: 100%.

Agent's Commission: 0.00.

Net Proceeds: \$40,000,000.

Agent: J.P. Morgan Securities, Inc. is acting as underwriter for

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this issuance.

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