

LOTUS PACIFIC INC  
Form 8-K/A  
March 28, 2002

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

Amendment No. 1

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report: March 27, 2002

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**LOTUS PACIFIC, INC.**

(Exact name of registrant as specified in its charter)

<b>Delaware</b> (State or other jurisdiction of incorporation)	<b>000-24999</b> (Commission File Number)	<b>52-1947160</b> (IRS Employer Identification No.)
<b>18200 Von Karman Avenue, Suite 730, Irvine, CA</b> (Address of Principal executive offices)		<b>92612</b> (Zip Code)
Registrant's telephone number, including area code: (949) 475-1880		

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Registrant's Current Report on Form 8-K as filed with the Commission on March 26, 2002 (the "Original Form 8-K"), is hereby supplemented as follows:

**Item 4. Changes in Registrant's Certifying Accountant.**

(a) Previous independent accountant.

Attached is a copy of the letter received by the Registrant from Larson, Allen, Weishair & Co. addressed to the Securities and Exchange Commission as to its views on the statements of the Registrant in the Original Form 8-K.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

Exhibit 16.1 Letter of Larson, Allen, Weishair & Co. dated March 26, 2002.

