

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Spread (plus or minus):

- * Commencing February 26, 2004 and on the interest payment dates thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on eight calendar days notice.
- ** Commencing August 26, 2001 and on the 26th of each February and August thereafter until Maturity or until the Notes are called.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.