

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

August 13, 2001

PRICING SUPPLEMENT NO. 65

Rule 424(b) (3)

DATED: August 8, 2001

File No. 333-52902

(To Prospectus dated January 11, 2001,
and Prospectus Supplement dated January 11, 2001)

\$9,015,893,162

THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$100,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 8/13/2001 Fixed Rate Notes Certificated Notes

Maturity Date: 8/12/2002 CUSIP#: 073928UY7

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 Commercial Paper Rate Minimum Interest Rate: N/A
 Federal Funds Effective Rate
 Federal Funds Open Rate + Interest Reset Date(s): Daily ++
 Treasury Rate Interest Reset Period: Daily
 LIBOR Reuters Interest Payment Date(s): *
 LIBOR Telerate
 Prime Rate
 CMT Rate

Initial Interest Rate: 3.91% Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): + 0.16%

+ Rate for Federal Funds as reported on Telerate Page 5 under the heading

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"Federal Funds/Open".

++ Interest Determination Dates are the same Business Day as the Interest Reset Dates.

* On the 12th of November, February, May and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.