

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

* Commencing May 15, 2004 and on the 15th of each August, November, February and May thereafter prior to Maturity.

** Commencing May 15, 2004 and on the 15th of each August, November, February and May thereafter, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.