

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 July 27, 2005

PRICING SUPPLEMENT NO. 11
 DATED: July 18, 2005
 (To Prospectus dated February 2, 2005,
 and Prospectus Supplement dated February 2, 2005)

Rule 424(b)(3)
 File No. 333-121744

\$12,410,781,162

THE BEAR STEARNS COMPANIES INC.

Medium-Term Notes, Series B

Principal Amount: \$150,000,000 Floating Rate Notes Book Entry Notes
 Original Issue Date: 7/27/2005 Fixed Rate Notes Certificated Notes
 Maturity Date: 7/27/2007 CUSIP#: 073928L43
 Option to Extend Maturity: No
 Yes Final Maturity Date:

| Redeemable On | Redemption Price(s) | Optional Repayment Date(s) | Optional Repayment Price(s) |
|---------------|---------------------|----------------------------|-----------------------------|
| N/A | N/A | N/A | N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
 Commercial Paper Rate Minimum Interest Rate: N/A
 Federal Funds Effective Rate
 Federal Funds Open Rate Interest Reset Date(s): Daily
 Treasury Rate Interest Reset Period: Daily
 LIBOR Reuters Interest Payment Date(s): *
 LIBOR Telerate
 Prime Rate
 CMT Rate

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Initial Interest Rate: 3.37%

Interest Payment Period: Monthly

Index Maturity: N/A

Spread (plus or minus): +0.09%

* On the 27th of each month, commencing August 27, 2005, or if such date is not a Business Day, the next succeeding Business Day, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.