

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B5

BEAR STEARNS COMPANIES INC

Form 424B5

February 13, 2008

THE BEAR STEARNS COMPANIES INC.

IncomeNotesSM

With Maturities of Nine Months or More from Date of Issue

Registration No. 333-136666

Filed Pursuant to Rule 424(b)(5)

Pricing Supplement No. 2A[1]

(To Prospectus dated August 16, 2006)

Trade Date: February 19, 2008

Issue Date: February 22, 2008

The date of this Pricing Supplement is February 11, 2008

IncomeNotesSM due February 15, 2010

| CUSIP# | Interest Rate | Maturity Date | Price to Public | Discounts & Commissions | Reallowance |
|-----------|---------------|---------------|-----------------|-------------------------|-------------|
| 07387EHU4 | 5.20% | 02/15/2010 | 100.00% | 0.400% | 0.100% |

| First Interest Payment Date | First Interest Payment Amount | Survivor's Option | Subject to Redemption | D |
|-----------------------------|-------------------------------|-------------------|-----------------------|---|
| 08/15/2008 | \$26.00 | Yes | No | |

IncomeNotesSM due February 15, 2018

| CUSIP# | Interest Rate | Maturity Date | Price to Public | Discounts & Commissions | Reallowance |
|-----------|---------------|---------------|-----------------|-------------------------|-------------|
| 07387EHV2 | 7.40% | 02/15/2018 | 100.00% | 1.500% | 0.200% |

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| First Interest Payment Date | First Interest Payment Amount | Survivor's Option | Subject to Redemption | D |
|--------------------------------|----------------------------------|----------------------|-----------------------|--|
| 08/15/2008 | \$37.00 | Yes | Yes | Commencin payment d called at on thirty |

The distribution of IncomeNotesSM will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.

[1] This Pricing Supplement No. 2A amends and supercedes in its entirety, Pricing Supplement No. 2, dated February 11, 2008. This Pricing Supplement No. 2A is being filed solely for the purposes of clarifying the redemption terms of the Notes (CUSIP No. 07387EHV2).