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LYNCH CORP
Form S-3
December 28, 2004

As filed with the Securities and Exchange Commission on December 28, 2004
Registration No. 333-

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM S-3

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

LYNCH CORPORATION
(Exact Name of Registrant as Specified in Its Charter)

Indiana 38-1799862
(State or Other Jurisdiction of (I.R.S. Employer Identification Number)
Incorporation or Organization)

140 Greenwich Avenue, 4th Floor
Greenwich, Connecticut 06830
(203) 622-1150

(Address, Including Zip Code, and Telephone Number, Including Area Code, of
Registrant's Principal Executive Offices)

John C. Ferrara
President and Chief Executive Officer
Lynch Corporation
140 Greenwich Avenue, 4th Floor
Greenwich, Connecticut 06830
(203) 622-1150

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code,
of Agent For Service of Process)

Copy to:

David J. Adler, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky LLP
Park Avenue Tower
65 East 55th Street
New York, New York 10022
(212) 451-2300

Approximate date of commencement of proposed sale to the public: From time

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to time after this Registration Statement becomes effective.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. []

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, please check the following box. [X]

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []_____

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []_____

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. []