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LGL GROUP INC Form 10-Q August 14, 2007

(Mark One)

EXCHANGE ACT OF 1934

| X |

UNITED STATES SECURITIES & EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 10-Q

OR

For the quarterly period ended June 30, 2007

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 For the transition period from _____ to ____ Commission File No. 1-106 THE LGL GROUP, INC. _____ (Exact Name of Registrant as Specified in Its Charter) Indiana 38-1799862 _____ (State or Other Jurisdiction of (I.R.S. Employer Incorporation or Organization) Identification No.) 140 Greenwich Avenue, 4th Floor, 06830 Greenwich, CT _____ (Address of principal executive (Zip Code) offices) (203) 622-1150 _____ Registrant's telephone number, including area code _____ (Former name, former address and former fiscal year, if changed since last report) Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes |X| No |_| Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer and large accelerated filer" in Rule 12b-2 of the Exchange Act. Large accelerated filer |_| Accelerated filer |_| Non-accelerated filer |X| Indicate by check mark whether the registrant is a shell company (as defined in

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Rule 12b-2 of the Exchange Act).

Yes |_| No |X|

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practical date.

Class

Outstanding At August 14, 2007

2,154,702

Common Stock, \$0.01 par value