

Citizens Community Bancorp Inc.
Form 8-A12B
August 30, 2006

OMB APPROVAL

OMB Number: 3235-0056
Expires: October 31, 2008
Estimated average burden
hours per response 3.0

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A/A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Citizens Community Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Maryland 20-5120010

(State of incorporation or organization) (I.R.S. Employer Identification No.)

2174 54701
EastRidge
Center, (Zip Code)
Eau Claire,
Wisconsin

(Address of principal executive offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Name of each exchange on which each class is to be registered

Common Stock

Nasdaq Global Market

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

Edgar Filing: Citizens Community Bancorp Inc. - Form 8-A12B

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: 333-135527 (if applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Common Stock, \$0.01 par value

(Title of class)

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

EXPLANATORY NOTE

This Amendment on Form 8-A/A to the Citizens Community Bancorp, Inc. Registration Statement on Form 8-A filed on August 10, 2006 is being filed to change the registration of the securities filed thereunder from Section 12(g) of the Act to Section 12(b) of the Act, as the securities registered hereunder will be listed on the Nasdaq Global Market.

Next Page

Edgar Filing: Citizens Community Bancorp Inc. - Form 8-A12B

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

For a description of the Registrant's securities, reference is made to "Our Policy Regarding Dividends," "Description of Capital Stock of Citizens Community Bancorp, Inc." and "Market for the Common Stock" in the prospectus included in Registrant's Pre-Effective Amendment No. Three to the Registration Statement on Form S-1 (Registration Number 333-135527) dated August 23, 2006, which is hereby incorporated by reference. For a description of the provisions of the Registrant's Charter and Bylaws that may render a change in control of the Registrant more difficult, reference is made to "Restrictions on Acquisition of Citizens Community Bancorp, Inc. and Citizens Community Federal" in the Registrant's Pre-Effective Amendment No. Three to the Registration Statement on Form S-1 referenced above.

Item 2. Exhibits.

The following exhibits are filed as a part of this registration statement.

1. Pre-Effective Amendment No. Three to the Registration Statement on Form S-1 (Registration Number 333-135527) dated August 23, 2006 is hereby incorporated by reference.
2. The Charter for Citizens Community Bancorp, Inc., filed as Exhibit 3.1 to the Registration Statement on Form SB-2 (Registration Number 333-135527) dated June 30, 2006 is hereby incorporated by reference.
3. The Bylaws of Citizens Community Bancorp, Inc., filed as Exhibit 3.2 to the Registration Statement on Form SB-2 (Registration Number 333-135527) dated June 30, 2006 are hereby incorporated by reference.
4. The Specimen Stock Certificate, filed as Exhibit 4 to Pre-Effective Amendment No. 2 to the Registration Statement on Form S-1 (Registration Number 333-135527) dated August 10, 2006 is hereby incorporated by reference.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

(Registrant) Citizens Community Bancorp, Inc.

Date August 28, 2006

By /s/ James G. Cooley

Name: James G. Cooley Title: President and Chief Executive Officer

End.
