

GERMAN AMERICAN BANCORP
Form 8-K
May 06, 2004

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549-1004**

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

**April 29, 2004
Date of Report (Date of earliest event reported)**

GERMAN AMERICAN BANCORP

(Exact name of registrant as specified in its charter)

Indiana
(State or other jurisdiction of incorporation)

0-11244
(Commission File Number)

35-1547518
(IRS Employer Identification Number)

**711 Main Street
Box 810
Jasper, Indiana**
(Address of principal executive offices)

47546
(Zip Code)

Registrant's telephone number, including area code (812) 482-1314

Item 12. Results of Operations and Financial Condition.

On April 29, 2004, German American Bancorp (the Company), issued a press release announcing its results for the quarter ended March 31, 2004. A copy of the press release and the consolidated financial statements that were included with that press release is furnished herewith as Exhibit 99 and incorporated herein by reference.

The information contained in this Item 12 or incorporated by reference herein from Exhibit 99 shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIGNATURE

GERMAN AMERICAN BANCORP

By: /s/ Mark A. Schroeder

Mark A. Schroeder, President and
Chief Executive Officer

Dated: May 5, 2004

EXHIBIT INDEX

- 99 Press release issued by the Company on April 29, 2004. This exhibit shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.