

VIASAT INC  
Form 8-K  
January 10, 2002

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 8-K**

Current Report  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 8, 2002

**ViaSat, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**0-21767**  
(Commission File Number)

**33-0174996**  
(I.R.S. Employer Identification No.)

**6155 El Camino Real, Carlsbad, CA**  
(Address of Principal Executive Offices)

**92009**  
(Zip Code)

Registrant's telephone number, including area code: (760) 476-2200

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Item 5. Other Events.

Item 7. Exhibits.

SIGNATURE

EXHIBIT INDEX

EXHIBIT 1.1

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This Current Report on Form 8-K is filed by ViaSat, Inc., a Delaware corporation, in connection with the matters described herein.

**Item 5. Other Events.**

On January 8, 2002, we priced our offering of 2,000,000 shares of common stock, par value \$0.0001 per share, at \$14.50 per share. Attached hereto as exhibit 1.1 to this Current Report on Form 8-K is the Underwriting Agreement dated January 8, 2002 by and between us and SG Cowen Securities Corporation relating to the issuance and sale of the 2,000,000 shares. Under the Underwriting Agreement, SG Cowen Securities Corporation has a 30-day option to purchase up to an additional 300,000 shares to cover over-allotments, if any.

**Item 7. Exhibits.**

(c) *Exhibits.*

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
1.1	Underwriting Agreement dated January 8, 2002 by and between ViaSat, Inc. and SG Cowen Securities Corporation

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 10, 2002

VIASAT, INC.

By: /s/ Gregory D. Monahan

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Gregory D. Monahan  
Vice President-Administration, General  
Counsel and Secretary

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