

STATE STREET CORP
Form 8-K
February 15, 2001

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: February 15, 2001

State Street Corporation

.....
(Exact name of registrant as specified in its charter)

Massachusetts

0-5108

04-2456637

.....
(State of Incorporation)

.....
(Commission File Number)

.....
(IRS Employer Identifica-
tion Number)

225 Franklin Street, Boston, Massachusetts 02110

.....
(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (617) 786-3000

Item 5. Other Events.

On February 8, 2001, Registrant announced that it has completed the purchase of a majority interest in Bel Air Investment Advisors LLC, a Los Angeles-based independent investment management firm.

The press release issued by Registrant in connection with the announcement is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Form of press release on acquisition dated February 8, 2001

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STATE STREET CORPORATION

/s/Frederick P. Baughman_____

Name: Frederick P. Baughman

Title: Senior Vice President,
Controller and Chief Accounting
Officer

Date: February 15, 2001