

ALLIANCE ONE INTERNATIONAL, INC.
Form 8-K
June 30, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
June 30, 2009

Alliance One International, Inc.
(Exact name of registrant as specified in its charter)

Virginia

(State or other
jurisdiction of
Incorporation)

001-13684

(Commission File Number)

54-1746567

(I.R.S. Employer
Identification No.)

Edgar Filing: ALLIANCE ONE INTERNATIONAL, INC. - Form 8-K

8001 Aerial Center Parkway
Morrisville, NC 27560-8417
(Address of principal executive offices)

(919) 379-4300
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Alliance One International, Inc.

ITEM 8.01 **Other Events**

On June 30, 2009, Alliance One International, Inc. issued a press release announcing that it had priced \$100 million aggregate principal amount of its 5 ½% Convertible Senior Subordinated Notes due 2014 (the Convertible Notes) and had granted the initial purchasers thereof an option to purchase up to an additional \$15 million aggregate principal amount of Convertible Notes solely to cover over-allotments. The press release is filed as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 9.01 **Financial Statements and Exhibits**

(c) *Exhibits*

Exhibit No.

99.1

Description

Press release of Alliance One International, Inc. dated June 30, 2009

Alliance One International, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 30, 2009

Alliance One International, Inc.
Registrant

/s/ Joel Thomas

Joel Thomas

Vice President - Treasurer

Alliance One International, Inc.

INDEX TO EXHIBITS

<u>Exhibit No.</u>	<u>Description</u>	<u>Page No.</u>
<u>99.1</u>	Press release of Alliance One International, Inc. dated June 30, 2009	5 - 7