

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 8-A12B  
June 26, 2018

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20459**

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**The Royal Bank of Scotland Group plc**

(Exact name of registrant as specified in its charter)

**United Kingdom**

(State of incorporation  
or organization)

**RBS Gogarburn**

**PO Box 1000**

**Edinburgh EH12 1HQ**

**United Kingdom**

(Address of principal executive offices)

**Title of each class  
to be so registered**

**None**

(I.R.S. Employer

Identification No.)

**Name of each exchange on which  
each class is to be registered**



## INFORMATION REQUIRED IN REGISTRATION STATEMENT

The Registrant has filed with the Commission pursuant to Rule 424(b) under the Securities Act of 1933 a prospectus supplement dated June 20, 2018 (the "Prospectus Supplement") to a Prospectus dated December 13, 2017 (the "Prospectus") relating to the securities to be registered hereunder included in the Registrant's automatic shelf Registration Statement on Form F-3 (File No. 333-222022), which became automatically effective on December 13, 2017. The Registrant incorporates by reference the Prospectus and the Prospectus Supplement to the extent set forth below.

### Item 1. Description of Registrant's Securities to be Registered

The information required by this item is incorporated herein by reference to the information contained in the sections captioned "Description of Debt Securities" on pages 2 through 10 of the Prospectus, and "Description of the Senior Notes" on pages S-24 through S-36 and "U.K. and U.S. Federal Tax Consequences", on pages S-37 through S-40 of the Prospectus Supplement.

### Item 2. Exhibits

Pursuant to the Instructions as to Exhibits with respect to Form 8-A, the following exhibits are being filed with the Commission in connection with this Registration Statement.

- 4.1 Amended and Restated Indenture between The Royal Bank of Scotland Group plc, as issuer, and The Bank of New York Mellon, as trustee, dated as of December 13, 2017 (incorporated herein by reference to Exhibit 4.3 of the Registrant's Registration Statement on Form F-3 (File No. 001-10306) filed with the Commission on December 13, 2017).
- 4.2 Second Supplemental Indenture between The Royal Bank of Scotland Group plc, as issuer, and The Bank of New York Mellon, as trustee, dated as of June 20, 2018.
- 4.3 Form of Global Note for the \$1,250,000,000 4.519% Fixed Rate/Floating Rate Notes due 2024 (included in Exhibit 4.2 hereof).
- 4.4 Form of Global Note for the \$750,000,000 Floating Rate Notes due 2024 (included in Exhibit 4.2 hereof).
- 99.1 Prospectus and the Prospectus Supplement (incorporated herein to the extent provided above by reference to the Registrant's filings under Rule 424(b) filed with the Commission on December 13, 2017 and June 20, 2018, respectively).



SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf by the undersigned, thereunto duly authorized.

**The Royal Bank of Scotland  
Group plc**  
(Registrant)

Date: June 25, 2018 By: /s/ Sally Jane Sutherland  
Name: Sally Jane Sutherland  
Title: Assistant Secretary

**EXHIBIT INDEX**

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4.2	Second Supplemental Indenture between The Royal Bank of Scotland Group plc, as issuer, and The Bank of New York Mellon, as trustee, dated as of June 25, 2018.
4.3	Form of Global Note for the \$1,250,000,000 4.519% Fixed Rate/Floating Rate Notes due 2024 (included in Exhibit 4.2 hereof).
4.4	Form of Global Note for the \$750,000,000 Floating Rate Notes due 2024 (included in Exhibit 4.2 hereof).
99.1	Prospectus and the Prospectus Supplement (incorporated herein to the extent provided above by reference to the Registrant's filings under Rule 424(b) filed with the Commission on December 13, 2017 and June 25, 2018, respectively).