

Edgar Filing: ENDO PHARMACEUTICALS HOLDINGS INC - Form 8-K

ENDO PHARMACEUTICALS HOLDINGS INC

Form 8-K

September 10, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): September 10, 2000 (September 7, 2000)

ENDO PHARMACEUTICALS HOLDINGS INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other
jurisdiction of
incorporation)

39040
(Commission File Number)

13-4022871
(I.R.S. Employer
Identification No.)

100 Painters Drive
Chadds Ford, Pennsylvania
(Address of principal executive offices)

19317
(Zip Code)

(610) 558-9800

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS.

On September 7, 2001, the Registrant issued a press release, a copy of which is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial Statements of Business Acquired.

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Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

Exhibit Number	Description
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99.1	Press release issued by Endo Pharmaceuticals Holdings Inc. on September 7, 2001
99.2	Registration Statement on Form S-3 (incorporated by reference to Registration Statement on Form S-3 (File No. 333-69136), filed on September 7, 2001)

ITEM 9. REGULATION FD DISCLOSURE

On September 7, 2001, the Registrant filed a registration statement on Form S-3 with the Securities and Exchange Commission relating to a public offering of 11.4 million shares of its common stock, excluding the underwriters' over-allotment option. The registration statement contains new information regarding the Registrant. This registration statement on Form S-3 is filed herewith as Exhibit 99.2 and is incorporated by reference herein.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ENDO PHARMACEUTICALS HOLDINGS INC.
(Registrant)

By: /s/ Jeffrey R. Black

Name: Jeffrey R. Black
Title: Chief Financial Officer

Dated: September 7, 2001

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INDEX TO EXHIBITS

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