

UNITED STATES LIME & MINERALS INC  
Form 8-K  
April 29, 2010

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): April 28, 2010**

**UNITED STATES LIME & MINERALS, INC.**  
(Exact name of registrant as specified in its charter)

|   |   |  |
|---|---|--|
| <b>TEXAS</b><br>(State or other Jurisdiction of<br>Incorporation) | <b>0-4197</b><br>(Commission File Number) | <b>75-0789226</b><br>(IRS Employer Identification No.) |
|---|---|--|

**5429 LBJ FREEWAY, SUITE 230, DALLAS, TEXAS 75240**  
(Address of Principal Executive Offices) (Zip Code)  
Registrant's telephone number, including area code: **(972) 991-8400**

(Former name or former address if changed since last report.)  
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On April 28, 2010, United States Lime & Minerals, Inc. issued a News Release announcing the financial results for the quarter ended March 31, 2010. A copy of the News Release is attached hereto as Exhibit 99.1 and incorporated by reference herein response to this Item 2.02.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

| <b>Exhibit<br/>Number</b> | <b>Exhibit</b>   |
|---------------------------|--|
| 99.1                      | News Release of United States Lime & Minerals, Inc. dated April 28, 2010 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, United States Lime & Minerals, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 28, 2010

UNITED STATES LIME & MINERALS, INC.

By: /s/ M. Michael Owens  
M. Michael Owens, Vice President and  
Chief Financial Officer

2

2

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EXHIBIT INDEX

**Exhibit  
Number**

**Exhibit**

99.1

News Release of United States Lime & Minerals, Inc. dated April 28, 2010

3

3