

CNA FINANCIAL CORP  
Form FWP  
August 05, 2010

Filed Pursuant to Rule 433  
Registration Statement No. 333-166058  
Dated August 5, 2010

**CNA Financial Corporation**  
**\$500,000,000**  
**5.875% SENIOR NOTES DUE 2020**

<b>Issuer:</b>	CNA Financial Corporation
<b>Format:</b>	SEC Registered
<b>Securities:</b>	5.875% Notes due 2020
<b>Security Type:</b>	Senior Unsecured Fixed Rate Notes
<b>Trade Date:</b>	August 5, 2010
<b>Settlement Date:</b>	August 10, 2010 (T + 3)
<b>Maturity Date:</b>	August 15, 2020
<b>Principal Amount:</b>	\$500,000,000
<b>Price to Public:</b>	99.685% of principal amount
<b>Spread to Treasury Benchmark:</b>	300 basis points
<b>Treasury Benchmark:</b>	3.500% due May 15, 2020
<b>Treasury Benchmark Yield:</b>	2.917%
<b>Coupon:</b>	5.875%
<b>Yield to Maturity:</b>	5.917%
<b>Interest Payment Dates:</b>	Semi-annually on the 15 <sup>th</sup> of each February and August, commencing on February 15 <sup>th</sup> , 2011
<b>Optional Redemption:</b>	Make-whole redemption at any time at a discount rate of US Treasury + 45 bps
<b>CUSIP; ISIN:</b>	126117AQ3 ; US126117AQ37
<b>Book-Running Managers:</b>	Banc of America Securities LLC Barclays Capital Inc. Citigroup Global Markets Inc. Morgan Stanley & Co. Incorporated

## Edgar Filing: CNA FINANCIAL CORP - Form FWP

The issuer has filed a registration statement, including a prospectus, with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the Book-Running Managers in the offering will arrange to send you the prospectus if you request it by contacting Banc of America Securities LLC toll-free at 1-800-294-1322, Barclays Capital Inc. toll-free at 1-888-603-5847, Citigroup Global Markets Inc. at 1-877-858-5407, or Morgan Stanley & Co. Incorporated by email at [prospectus@morganstanley.com](mailto:prospectus@morganstanley.com).