

CALLON PETROLEUM CO  
Form 8-K  
April 23, 2001

1

---

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----  
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report  
April 23, 2001  
(Date of earliest event reported)

CALLON PETROLEUM COMPANY  
(Exact name of registrant as specified in its charter)

DELAWARE	0-25192	64-0844345
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)

200 NORTH CANAL ST.  
NATCHEZ, MISSISSIPPI 39120  
(Address of principal executive offices)

(601) 442-1601  
(Registrant's telephone number, including area code)

---

-1-

2

ITEM 1. CHANGES IN CONTROL OF REGISTRANT

Edgar Filing: CALLON PETROLEUM CO - Form 8-K

Not applicable

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

Not applicable

ITEM 3. BANKRUPTCY OR RECEIVERSHIP

Not applicable

ITEM 4. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANTS

Not applicable

ITEM 5. OTHER EVENTS

Callon Petroleum Company made the press release attached hereto as Exhibit 99.1 on April 23, 2001, announcing its intention to sell \$225 million of Senior Notes due 2008.

ITEM 6. RESIGNATION OF REGISTRANT'S DIRECTORS

Not applicable

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

EXHIBIT NUMBER	TITLE OF DOCUMENT
99.1	Copy of the company's press release dated April 23, 2001.

ITEM 8. CHANGE IN FISCAL YEAR

Not applicable

ITEM 9. REGULATION FD DISCLOSURE

Not applicable

-2-

3

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CALLON PETROLEUM COMPANY

April 23, 2001

By: /s/ James O. Bassi

-----  
James O. Bassi

Edgar Filing: CALLON PETROLEUM CO - Form 8-K

Vice President and Controller

-3-

4

EXHIBIT INDEX

EXHIBIT NUMBER -----	TITLE OF DOCUMENT -----
99.1	Copy of the company's press release dated April 23, 2001.

-4-