

GOODRICH PETROLEUM CORP

Form 8-K

April 21, 2005

**Table of Contents**

**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

---

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**April 21, 2005 (April 21, 2005)  
Date of Report (Date of earliest event reported)**

**GOODRICH PETROLEUM CORPORATION**

**(Exact name of Registrant as specified in its charter)**

**Delaware  
(State or other jurisdiction  
of incorporation)**

**001-7940  
(Commission  
File Number)**

**76-0466193  
(IRS Employer  
Identification Number)**

**808 Travis Street, Suite 1320  
Houston, Texas 77002  
(Address of principal executive offices)**

**(713) 780-9494  
(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**TABLE OF CONTENTS**

Item 1.01. Entry into a Material Definitive Agreement

Item 2.02. Results of Operations and Financial Condition

Item 9.01. Financial Statements and Other Exhibits

**SIGNATURES**

**EXHIBIT INDEX**

Amended and Restated Credit Agreement

Severance Agreement - Walter G. Goodrich

Severance Agreement - Robert C. Turnham, Jr.

Press release

---

**Table of Contents**

**Item 1.01. Entry into a Material Definitive Agreement.**

Goodrich Petroleum Corporation (the Company) is filing (i) its Amended and Restated Credit Agreement dated February 25, 2005, (ii) a Severance Agreement between Walter G. Goodrich and the Company, dated April 25, 2003 and (iii) a Severance Agreement between Robert C. Turnham, Jr. and the Company dated April 25, 2003, as exhibits 10.1, 10.2 and 10.3, respectively. Forms of these agreements were unintentionally omitted as exhibits from the Company's annual report on Form 10-K.

**Item 2.02. Results of Operations and Financial Condition**

The Company issued a press release on April 21, 2005 containing a first quarter 2005 financial update and a second quarter 2005 production and drilling update. The press release is filed herewith as Exhibit 99.1 and incorporated herein by reference. The information contained in Exhibit 99.1 shall be deemed filed for the purposes of the Securities and Exchange Act of 1934, as amended, and shall be deemed incorporated by reference into any registration statement or other filing pursuant to the Securities Act of 1933, as amended.

**Item 9.01. Financial Statements and Other Exhibits**

(c) Exhibits

| <b>Exhibit No.</b> | <b>Description</b>                                                                       |
|--------------------|------------------------------------------------------------------------------------------|
| 10.1               | Amended and Restated Credit Agreement dated February 25, 2005                            |
| 10.2               | Severance Agreement between the Company and Walter G. Goodrich, dated April 25, 2003     |
| 10.3               | Severance Agreement between the Company and Robert C. Turnham, Jr., dated April 25, 2003 |
| 99.1               | Press release issued April 21, 2005                                                      |

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GOODRICH PETROLEUM CORPORATION**  
(Registrant)

/s/ D. Hughes Watler, Jr.

D. Hughes Watler, Jr.  
Senior Vice President &  
Chief Financial Officer

Dated: April 21, 2005

---

**Table of Contents**

**EXHIBIT INDEX**

| <b>Exhibit No.</b> | <b>Description</b>                                                                       |
|--------------------|------------------------------------------------------------------------------------------|
| 10.1               | Amended and Restated Credit Agreement dated February 25, 2005                            |
| 10.2               | Severance Agreement between the Company and Walter G. Goodrich, dated April 25, 2003     |
| 10.3               | Severance Agreement between the Company and Robert C. Turnham, Jr., dated April 25, 2003 |
| 99.1               | Press release issued April 21, 2005                                                      |