

Edgar Filing: SWIFT ENERGY CO - Form 8-K

SWIFT ENERGY CO  
Form 8-K  
April 16, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported)  
April 11, 2002

Swift Energy Company  
(Exact Name of Registrant)

Texas  
(State of Incorporation)

01-8754  
(Commission File No.)

74-2073055  
(IRS Employer Identification No.)

16825 Northchase Drive, Suite 400, Houston Texas  
(Address of Principal Executive Offices)

77060  
(Zip Code)

(281) 874-2700  
(Registrant's Telephone Number)

Not applicable  
(Former Name or Former Address, if Changed Since Last Report)

Items 1 through 4, Item 6 and Item 8 are not included because they are not applicable.

Item 5. OTHER EVENTS

Effective April 11, 2002, Swift Energy Company entered into an Underwriting Agreement with Credit Suisse First Boston Corporation, pursuant to which Swift proposes to issue \$200 million aggregate principal amount of 93/8% Senior Subordinated Notes due 2012 (the "Notes"). The net proceeds from the sale of the Notes are expected to be approximately \$195 million. Swift intends to use these net proceeds to repay a significant portion of the outstanding indebtedness under its bank credit facility.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial Statements - Not Applicable
- (b) Pro Forma Financial Information - Not Applicable
- (c) Exhibits

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| EXHIBIT NO. | EXHIBIT   |
|-------------|---|
| 1.1         | Underwriting Agreement dated April 11, 2002   |
| 4.1         | Original Indenture dated April 16, 2002   |
| 4.2         | First Supplemental Indenture dated April 16, 2002   |
| 5.1         | Opinion of Jenkins & Gilchrist, a Professional Corporation, as to the legality of the Notes being Offered |
| 8.1         | Opinion of Jenkins & Gilchrist, a Professional Corporation, as to the tax matters                         |

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 15, 2002

SWIFT ENERGY COMPANY

By: /s/ Alton D. Heckaman, Jr.

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Alton D. Heckaman, Jr.  
Senior Vice President - Finance,  
Chief Financial Officer

INDEX TO EXHIBITS

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