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MERRIMAC INDUSTRIES INC

Form 8-K

October 09, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 8, 2003

MERRIMAC INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware -----	0-11201 -----	22-1642321 -----
(State of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

41 Fairfield Place, West Caldwell, New Jersey -----	07006 -----
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (973) 575-1300

Item 5. Other Events and Required FD Disclosure.

Reference is hereby made to the press release of Merrimac Industries, Inc. dated October 8, 2003, which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

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ITEM 7. Financial Statements, Pro Forma Financial Information And Exhibits.

(c) Exhibits.

99.1 Press release dated October 8, 2003 issued by Merrimac Industries, Inc., announcing the completion of refinancing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated October 9, 2003

MERRIMAC INDUSTRIES, INC.

By: /s/ Robert V. Condon

Name: Robert V. Condon
Title: Vice President, Finance and
Chief Financial Officer