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WABASH NATIONAL CORP /DE
Form 8-K
February 05, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

February 5, 2002
Date of Report
(Date of earliest event reported)

WABASH NATIONAL CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--|
| DELAWARE | 1-10883 | 52-1375208 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification Number) |

1000 Sagamore Parkway South
Lafayette, Indiana
(Address of principal executive offices)

47905
(Zip Code)

(765) 771-5300
(Registrant's telephone number, including area code)

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

On January 21, 2002, Wabash National Corporation ("Wabash") completed the divestiture of its wholly owned subsidiary, Europaische Trailerzug Beteiligungsgesellschaft mbH (ETZ). ETZ is the majority shareholder of Bayerische Trailerzug Gesellschaft fur Bimodalen Guterverkehr mbH (BTZ), a European RoadRailer operation based in Munich, Germany. ETZ was acquired by Brennero Trasporto Rotaia S.p.A. and Bimodal Verwaltungs Gesellschaft mbH, unaffiliated third parties.

In connection with the divestiture, Wabash recorded a net charge of approximately \$1.6 million in December 2001 primarily related to the assumption of certain financial commitments and the write-off of the carrying values of equipment leased to BTZ.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial Statements: None

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- (b) Pro Forma Financial Information: Pro forma financial information required by Item 7(b) on Form 8-K is filed as Exhibit 99.2 and incorporated herein by reference.
- (c) Exhibits:
 - 99.1 Press Release dated January 21, 2002
 - 99.2 Pro Forma Financial Information

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WABASH NATIONAL CORPORATION

Date: February 5, 2002

By: /s/ Mark R. Holden

Mark R. Holden
Senior V.P. - Chief Financial Officer
(Principal Financial Officer and Principal
Accounting Officer)

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