

HILLENBRAND INDUSTRIES INC

Form 8-K

August 05, 2002

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): August 2, 2002**

**HILLENBRAND INDUSTRIES, INC.**  
(Exact name of registrant as specified in its charter)

**Indiana**  
(State or other jurisdiction  
of incorporation)

**1-6651**  
(Commission  
File Number)

**35-1160484**  
(IRS Employer  
Identification No.)

**700 State Route 46 East  
Batesville, Indiana**  
(Address of principal executive offices)

**47006-8835**  
(Zip Code)

**Registrant's telephone number, including area code: (812) 934-7000**

**Not Applicable**  
(Former name or former address,  
if changed since last report.)

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Press Release

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**Item 5. OTHER EVENTS.**

On August 2, 2002, the Company announced that it had entered into two new unsecured credit facilities for \$500 million to be used for working capital, capital expenditures, other corporate purposes, and to finance acquisitions. The facilities are with a syndicate of banks led by Bank of America, N.A. and Citicorp USA, Inc. This announcement is more fully described in the press release filed as Exhibit 99.1 to this Current Report on Form 8-K. The contents of such Exhibit are incorporated herein by reference.

**Item 7. FINANCIAL STATEMENTS AND EXHIBITS.**

(c) Exhibit.

99.1 Press release dated August 2, 2002 issued by the Company.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HILLENBRAND INDUSTRIES, INC.**

DATE: August 5, 2002

BY: /s/ Scott K. Sorensen

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Scott K. Sorensen  
Vice President and  
Chief Financial Officer

DATE: August 5, 2002

BY: /s/ Gregory N. Miller

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Gregory N. Miller  
Vice President and Controller

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**EXHIBIT INDEX**

<b><u>Exhibit Number</u></b>	<b><u>Exhibit Description</u></b>
99.1	Press release dated August 5, 2002 issued by the Company.