

Edgar Filing: TENNECO AUTOMOTIVE INC - Form 8-K

TENNECO AUTOMOTIVE INC  
Form 8-K  
December 15, 2003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

Current Report

Pursuant To Section 13 or 15 (d) of the  
Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported): December 15, 2003

TENNECO AUTOMOTIVE INC.  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or other jurisdiction  
of incorporation or organization)

1-12387  
(Commission File Number)

76-0515284  
(I.R.S. Employer of Incorporation  
Identification No.)

500 NORTH FIELD DRIVE, LAKE FOREST, ILLINOIS  
(Address of Principal Executive Offices)

60045  
(Zip Code)

Registrant's telephone number, including area code: (847) 482-5000

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On December 15, 2003, Tenneco Automotive Inc. announced that the company closed on its \$800 million senior credit facility and a private offering of \$125 million of Senior Secured Notes which was contained in a press release, a copy of which is filed under Item 7 as Exhibit 99.1 and incorporated herein

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit No.	Description
99.1	Press release dated December 15, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TENNECO AUTOMOTIVE INC.

Date: December 15, 2003

By: /s/ Kenneth R. Trammell

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Kenneth R. Trammell  
Senior Vice President and  
Chief Financial Officer