

AIRGATE PCS INC /DE/
Form 8-K
May 23, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 23, 2001

COMMISSION FILE NUMBER: 027455

AIRGATE PCS, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporated or organization)

58-2422929
(IRS Employer Identification Number)

HARRIS TOWER, 233 PEACHTREE STREET N.E., SUITE 1700
ATLANTA, GEORGIA 30303
(Address of Principal Executive Offices)

404-525-7272
(Registrant's telephone number, including area code)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|--|
| 99 | Slide presentation dated May 23, 2001. |

ITEM 9. REGULATION FD DISCLOSURE

On May 23, 2001 AirGate PCS, Inc. made a presentation at a financial conference. AirGate PCS hereby incorporates by reference herein the information set forth in its slide presentation dated May 23, 2001, a copy of which is attached hereto as Exhibit 99.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGATE PCS, INC.
(Registrant)

Date: May 23, 2001

By: /s/ Alan B. Catherall
Name: Alan B. Catherall
Title: Chief Financial Officer

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| 99 | Investor presentation used periodically | 3 |