

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 April 02, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 12  
 (To Prospectus dated March 22, 2000 and Prospectus Supplement dated December 20, 2001)

Trade Date: 04/01/02  
 Issue Date: 04/04/02

The date of this Pricing Supplement is April 2, 2002

| CUSIP<br>or<br>Common Code                    | Principal Amount             | Interest Rate         | Maturity Date                        |
|---|------------------------------|-----------------------|--------------------------------------|
| 91131UDJ0                                     | \$2,545,000.00               | 5.50%                 | 04/15/09                             |
| Interest Payment<br>Frequency<br>(begin date) | Survivor's Option            | Subject to Redemption | Dates and terms<br>(including the re |
| 10/15/02<br>semi-annually                     | Yes                          | Yes                   | 100% 04/1<br>semi-annually           |
| Proceeds to UPS                               | Discounts and<br>Commissions | Reallowance           | Dealer                               |
| \$2,514,460.00                                | \$30,540.00                  | \$2.00                | ABN AMRO Financial<br>Services, Inc. |