

AGCO CORP /DE
Form 8-K
March 24, 2004

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**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**Current Report
Dated March 24, 2004**

of

AGCO CORPORATION

A Delaware Corporation
IRS Employer Identification No. 58-1960019
SEC File Number 1-12930

**4205 River Green Parkway
Duluth, Georgia 30096
(770) 813-9200**

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Financial Statements of Business Acquired

The following audited financial statements of Valtra are filed herewith as Exhibit 99.1 to this Current Report on Form 8-K:

- (i) Report of Independent Accountants
 - (ii) Combined Statements of Operations for the year ended December 31, 2001, the periods from January 1, 2002 to June 30, 2002 (Predecessor) and from July 1, 2002 to December 31, 2002 (Successor) and the year ended December 31, 2003
 - (iii) Combined Balance Sheets as of December 31, 2003 and 2002 and June 30, 2002
 - (iv) Combined Statements of Cash Flows for the year ended December 31, 2001, the periods from January 1, 2002 to June 30, 2002 (Predecessor) and from July 1, 2002 to December 31, 2002 (Successor) and the year ended December 31, 2003
 - (v) Notes to Combined Financial Statements
- (b) Pro Forma Financial Information

The following pro forma financial information is filed herewith as Exhibit 99.3 to this Current Report on Form 8-K:

- (i) Unaudited Pro Forma Combined Statement of Operations for the year ended December 31, 2003, together with notes thereto.
 - (ii) Unaudited Pro Forma Combined Balance Sheet as of December 31, 2003, together with notes thereto.
 - (c) Exhibits
- 99.1 Audited Financial Statements of Valtra as of December 31, 2003 and 2002 and June 30, 2002 and for the year ended December 31, 2001, the periods from January 1, 2002 to June 30, 2002 (Predecessor) and from July 1, 2002 to December 31, 2002 (Successor) and the year ended December 31, 2003 and Report of Independent Accountants thereon.
- 99.2 Management's Discussion and Analysis of Financial Condition and Results of Operations of the Valtra Group
- 99.3 Unaudited Pro Forma Combined Financial Information of AGCO Corporation and its subsidiaries.
- 99.4 Consent of KPMG WIDERI OY AB
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SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGCO Corporation

By: /s/ Andrew H. Beck

Andrew H. Beck
Senior Vice President and Chief
Financial Officer

Dated: March 24, 2004

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Exhibit Index

| Exhibit No. | Description |
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| 99.1 | Audited Financial Statements of Valtra as of December 31, 2003 and 2002 and June 30, 2002, and for the year ended December 31, 2001, the periods from January 1, 2002 to June 30, 2002 (Predecessor) and from July 1, 2002 to December 31, 2002 (Successor) and the year ended December 31, 2003 and Report of Independent Accountants thereon |
| 99.2 | Management's Discussion and Analysis of Financial Condition and Results of Operations of the Valtra Group |
| 99.3 | Unaudited Pro Forma Combined Financial Information of AGCO Corporation and its subsidiaries |
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