

AGCO CORP /DE
Form 8-K
April 22, 2004

Table of Contents

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**Current Report
Dated April 15, 2004**

of

AGCO CORPORATION

A Delaware Corporation
IRS Employer Identification No. 58-1960019
SEC File Number 1-12930

**4205 River Green Parkway
Duluth, Georgia 30096
(770) 813-9200**

TABLE OF CONTENTS

SIGNATURES

INDEX TO EXHIBITS

EX-1.1 FORM OF UNDERWRITING AGREEMENT

EX-4.1 FORM OF INDENTURE FOR SENIOR NOTES DUE 2014

EX-5.1 OPINION OF TROUTMAN SANDERS, LLP

EX-8.1 OPINION OF TROUTMAN SANDERS, LLP

EX-12.1 STATEMENT RE: COMPUTATION OF EARNINGS

Table of Contents

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

- 1.1 Form of Underwriting Agreement
- 4.1 Form of Indenture for 6 7/8% Senior Subordinated Notes Due 2014
- 4.2 Form of 6 7/8% Senior Subordinated Note Due 2014 (included in Exhibit 4.1)
- 5.1 Opinion of Troutman Sanders LLP regarding the legality of the securities
- 8.1 Opinion of Troutman Sanders LLP regarding certain tax consequences
- 12.1 Statement RE: Computation of Ratio of Earnings to Combined Fixed Charges
- 23.4 Consent of Troutman Sanders LLP (included in Exhibit 5.1)
- 23.5 Consent of Troutman Sanders LLP (included in Exhibit 8.1)

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGCO Corporation

By: /s/ Andrew H. Beck

Andrew H. Beck
Senior Vice President and Chief Financial
Officer

Dated: April 22, 2004

Table of Contents

INDEX TO EXHIBITS

<u>Exhibit Number</u>	<u>Description</u>
1.1	Form of Underwriting Agreement
4.1	Form of Indenture for 6 7/8% Senior Subordinated Notes Due 2014
5.1	Opinion of Troutman Sanders LLP regarding the legality of the securities
8.1	Opinion of Troutman Sanders LLP regarding certain tax consequences
12.1	Statement RE: Computation of Ratio of Earnings to Combined Fixed Charges