

Edgar Filing: ANTHRACITE CAPITAL INC - Form 8-K

ANTHRACITE CAPITAL INC
Form 8-K
May 16, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 15, 2002

ANTHRACITE CAPITAL, INC.
(Exact name of Registrant as Specified in Charter)

Maryland	001-13937	13-397-8906
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

40 East 52nd Street, New York, NY	10022
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 409-3333

N/A

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS

On May 15, 2002, Anthracite Capital, Inc. (the "Company") issued a press release reporting, among other things, that it entered into sales agency agreements to sell up to 4,000,000 shares of common stock from time to time through an equity shelf program. A copy of the press release is filed as an exhibit hereto and incorporated as a reference herein.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

- 1.1 Sales Agency Agreement dated May 15, 2002 between the Company and UBS Warburg LLC.
- 1.2 Sales Agency Agreement dated May 15, 2002 between the Company and Brinson Patrick Securities Corporation.

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99.1 Press Release issued by the Company, dated May 15, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANTHRACITE CAPITAL, INC.

By: /s/ Robert L. Friedberg

Name: Robert L. Friedberg

Title: Secretary

Dated: May 16, 2002

EXHIBIT INDEX

Designation	Description
1.1	Sales Agency Agreement dated May 15, 2002 between the Company and UBS Warburg LLC.
1.2	Sales Agency Agreement dated May 15, 2002 between the Company and Brinson Patrick Securities Corporation.
99.1	Press Release issued by the Company, dated May 15, 2002.