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MATRIA HEALTHCARE INC
Form 8-K
April 30, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 30, 2002

MATRIA HEALTHCARE, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 0-20619 | 58-2205984 |
| ----- | ----- | ----- |
| State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 1850 Parkway Place, Marietta, GA | 30067 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code (770) 423-4500

Not Applicable

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99 April 30, 2002 Investor Conference Presentation

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Item 9. Regulation FD Disclosure.

On April 30, 2002, at 2:00 p.m. Matria Healthcare, Inc. will conduct a conference call to discuss the acquisition of Quality Oncology. A presentation of items to be discussed on the call is furnished herewith as Exhibit 99. All information in the presentation is presented as of April 30, 2002 and Matria Healthcare, Inc. does not assume any obligation to update said information in the future.

This presentation contains forward-looking statements. All forward-looking statements are based on then current expectations and involve a number of risks and uncertainties which are discussed in detail in our Securities and Exchange Commission filings, including our Annual report on Form 10-K for the year ended December 31, 2001. By making these forward-looking statements, Matria does not undertake to update them in any manner except as may be required by Matria's disclosure obligations in filings it makes with the Securities and Exchange Commission under the federal securities laws.

The information set forth under this Item 9 and Exhibit 99.1 is being furnished for informational purposes only pursuant to Regulation FD and is not filed pursuant to the Securities Exchange Act of 1934, as amended. None of this information may be incorporated by reference into any other filings Matria has made or may make pursuant to the Securities Act of 1933, as amended or into any other documents unless such portion of this Current Report on Form 8-K is expressly and specifically identified in such filing as being incorporated by reference therein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, Matria has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Matria Healthcare, Inc.
Registrant
By: /s/ Parker H. Petit
Parker H. Petit
Chairman of the Board, President and
Chief Executive Officer

Date: April 30, 2002