

Edgar Filing: JACKSON RIVERS CO - Form S-8

JACKSON RIVERS CO
 Form S-8
 August 16, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
 UNDER THE
 SECURITIES ACT OF 1933

COMMISSION FILE NO. 333-114684

THE JACKSON RIVERS COMPANY
 (Exact name of registrant as specified in its charter)

Florida 6141 651102865
 (State or jurisdiction of (Primary Standard Industrial (I.R.S. Employer
 incorporation or organization) Classification Code Number) Identification No.)

27 Radio Circle, Mount Kisco, New York , 10549; (619) 615-4242
 (Address and telephone number of Registrant's principal executive offices and
 principal place of business)

EMPLOYEE STOCK INCENTIVE PLAN FOR THE YEAR 2004 NO. 3
 NON-EMPLOYEE DIRECTORS AND CONSULTANTS RETAINER STOCK PLAN FOR THE YEAR 2004 NO.
 3
 (Full title of the Plans)

Dennis N. Lauzon, 27 Radio Circle, Mount Kisco, New York , 10549
 (Name and address of agent for service)

(619) 615-4242
 (Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

| Title of securities to be registered | Amount to be registered | Proposed offering price per share (1) | Proposed maximum aggregate offering price | Amount of registration fee |
|---|----------------------------|--|---|-------------------------------|
| Options to Purchase Common Stock, Common Shares Underlying Options | 150,000,000 | \$ 0.001 (2) | \$ 150,000 | \$ 19.0 |
| Common Stock | 49,000,000 | \$ 0.001 (3) | \$ 49,000 | \$ 6.2 |
| Total | 199,000,000 | | \$ 199,000 | \$ 25.2 |