BRISTOL MYERS SQUIBB CO
Form 8-K
March 04, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 27, 2003

BRISTOL-MYERS SQUIBB COMPANY
(Exact Name of Registrant as Specified in its Charter)

Delaware	1-1136	22-079-0350
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification Number)

345 Park Avenue
New York, NY, 10154
(Address of Principal Executive Office)

Registrant's telephone number, including area code: (212) 546-4000

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ITEM 5. OTHER EVENTS.

On February 27, 2003, the Registrant announced in a press release that it expects to release the results of the previously disclosed restatement of its

financial statements on Monday, March 10, 2003. The Registrant also announced that it expects to file its amended 2001 Form 10-K and its third quarter 2002 10-Q on March 10, 2003. Incorporated herein by reference is the press release issued by the Registrant on February 27, 2003 attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial Statements of Business to be Acquired: Not Applicable.

(b) Pro Forma Financial Information: Not Applicable.

(c) Exhibits

EXHIBIT NO.	DESCRIPTION
99.1	Press Release dated February 27, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Bristol-Myers Squibb Company,

By: /s/ SANDRA LEUNG

Name: Sandra Leung
Title: Secretary

Date: March 4, 2003

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
99.1	Press Release dated February 27, 2003