

Daseke, Inc.  
Form 8-K/A  
February 12, 2018

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K/A**

(Amendment No. 2)

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**December 1, 2017**

Date of Report (Date of earliest event reported)

**DASEKE, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or Other Jurisdiction of  
Incorporation)

**001-37509**  
(Commission  
File Number)

**47-3913221**  
(IRS Employer  
Identification No.)

**15455 Dallas Parkway, Suite 550**  
**Addison, Texas**  
(Address of Principal Executive Offices)

**75001**  
(Zip Code)

Edgar Filing: Daseke, Inc. - Form 8-K/A

Registrant's Telephone Number, Including Area Code: (972) 248-0412

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act

**Item 2.01. Completion of Acquisition or Disposition of Assets**

This filing amends the Current Report on Form 8-K of Daseke, Inc. ( Daseke ), dated December 1, 2017 and filed December 7, 2017 and amended on December 11, 2017 (the Original 8-K ), to file financial statements and pro forma financial information required by Item 9.01. This filing reports no other updates or amendments to the Original 8-K.

**Item 9.01. Financial Statements and Exhibits**

(a) Financial Statements of Businesses Acquired.

(1) The audited combined financial statements of Moore Freight Service, Inc. and affiliates ( Moore ) as of and for the year ended December 31, 2016 are filed as Exhibit 99.1 hereto.

(2) The unaudited combined financial statements of Moore as of September 30, 2017 and December 31, 2016 and for the nine months ended September 30, 2017 and September 30, 2016 are filed as Exhibit 99.2 hereto.

(3) The audited consolidated financial statements of Lyons Capital, LLC ( Lyons Capital ) as of December 31, 2016 and December 31, 2015 and for the years ended December 31, 2016 and December 31, 2015 are filed as Exhibit 99.3 hereto. Lyons Capital is a holding company that owned and operated two wholly owned subsidiaries, Roadmaster Group, Inc. and Roadmaster Equipment Leasing, Inc., until their acquisition by Daseke on December 1, 2017.

(4) The unaudited consolidated financial statements of Lyons Capital as of September 30, 2017 and December 31, 2016 and for the nine months ended September 30, 2017 and September 30, 2016 are filed as Exhibit 99.4 hereto.

(b) Pro Forma Financial Information.

The unaudited pro forma combined balance sheet of Daseke as of September 30, 2017 and pro forma combined statement of operations of Daseke for the nine months ended September 30, 2017 and for the year ended December 31, 2016 are filed as Exhibit 99.5 hereto.

(d) Exhibits

Edgar Filing: Daseke, Inc. - Form 8-K/A

- 23.1 Independent Auditor's Consent of Boring & Goins, P.C.
- 23.2 Independent Auditor's Consent of BDO USA, LLP.
- 99.1 Audited Combined Financial Statements of Moore as of and for the year ended December 31, 2016 and related notes.
- 99.2 Unaudited Combined Financial Statements of Moore as of September 30, 2017 and December 31, 2016 and for the nine months ended September 30, 2017 and September 30, 2016 and related notes.
- 99.3 Audited Consolidated Financial Statements of Lyons Capital as of December 31, 2016 and December 31, 2015 and for the years ended December 31, 2016 and December 31, 2015 and related notes.
- 99.4 Unaudited Consolidated Financial Statements of Lyons Capital as of September 30, 2017 and December 31, 2016 and for the nine months ended September 30, 2017 and September 30, 2016 and related notes.
- 99.5 Unaudited Pro Forma Combined Balance Sheet as of September 30, 2017 of Daseke Inc. and Subsidiaries and Pro Forma Combined Statement of Operations for the nine months ended September 30, 2017 and for the year ended December 31, 2016 and related notes.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

DASEKE, INC.

February 12, 2018

By: /s/ Angie J. Moss  
Name: Angie J. Moss  
Title: Senior Vice President, Chief Accounting Officer,  
Corporate Controller, and Assistant Secretary