

Daseke, Inc.
Form 8-K/A
February 20, 2018

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 4)

**CURRENT REPORT Pursuant to Section 13 Or 15(d) of
The Securities Exchange Act of 1934**

December 1, 2017

Date of Report (Date of earliest event reported)

DASEKE, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation)

001-37509
(Commission
File Number)

47-3913221
(IRS Employer
Identification No.)

15455 Dallas Parkway, Suite 550
Addison, Texas
(Address of Principal Executive Offices)

75001
(Zip Code)

Registrant's Telephone Number, Including Area Code: **(972) 248-0412**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

- Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act

Explanatory Note

This Amendment No. 4 on Form 8-K/A to the Current Report on Form 8-K of Daseke, Inc., originally filed with the Securities and Exchange Commission on December 7, 2017 (the Original Form 8-K), is being filed solely to amend and replace the unaudited pro forma combined statement of operations for the nine months ended September 30, 2017 and for the year ended December 31, 2016 contained in Exhibit 99.3 filed with Amendment No. 3 to the Original Form 8-K, which amendment was originally filed on February 16, 2018. We are amending and replacing such statements of operations to correct the pro forma adjustments, and pro forma combined figures, for Fuel and Purchased Freight expenses for the nine months ended September 30, 2017 and for the year ended December 31, 2016. No other changes are being made to Exhibit 99.3 or any other exhibit filed with Amendment No. 3 to the Original Form 8-K.

Item 9.01. Financial Statements and Exhibits

(b) Pro Forma Financial Information.

The unaudited pro forma combined balance sheet of Daseke, Inc. as of September 30, 2017 and pro forma combined statement of operations of Daseke, Inc. for the nine months ended September 30, 2017 and for the year ended December 31, 2016 are filed as Exhibit 99.3 hereto.

(d) Exhibits

99.3 Unaudited Pro Forma Combined Balance Sheet as of September 30, 2017 of Daseke, Inc. and Subsidiaries and Pro Forma Combined Statement of Operations for the nine months ended September 30, 2017 and for the year ended December 31, 2016 and related notes.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

DASEKE, INC.

February 20, 2018

By:	/s/ Angie J. Moss
Name:	Angie J. Moss
Title:	Senior Vice President, Chief Accounting Officer, Corporate Controller, and Assistant Secretary