

SEVERANCE H LEIGH

Form 4

July 22, 2005

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
SEVERANCE H LEIGH

2. Issuer Name **and** Ticker or Trading
Symbol
LIFELINE THERAPEUTICS, INC.
[LFLT]

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

(Last) (First) (Middle)

14282 E. CALEY WAY

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
04/18/2005

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

AURORA, CO 80016

(City) (State) (Zip)

4. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price	
Common Stock	04/18/2005		C		200,858	A	\$ 0.5	200,858 D
Common Stock	04/18/2005		C		126,884	A	\$ 2	327,742 D
Common Stock	04/18/2005		C		5,077	A	\$ 2	5,077 I By Wife
Common Stock	04/18/2005		C		81,391	A	\$ 2	81,391 I By Trust (1)
Common Stock	04/18/2005		C		45,864	A	\$ 2	45,864 I By Trust (2)

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Underlying (Instr. 3 and
						Date Exercisable	Expiration Date	Title
Convertible Note	\$ 0.5	04/18/2005		C	200,858	02/08/2005	04/18/2005	Common Stock
Bridge Note	\$ 2	04/18/2005		C	5,077	02/03/2005	04/18/2005	Common Stock
Bridge Note	\$ 2	04/18/2005		C	126,884	02/04/2005	04/18/2005	Common Stock
Bridge Note	\$ 2	04/18/2005		C	81,391	02/04/2005	04/18/2005	Common Stock
Bridge Note	\$ 2	04/18/2005		C	45,864	02/04/2005	04/18/2005	Common Stock
Bridge Note Warrants	\$ 2	04/18/2005		C	5,077	04/18/2005	04/18/2008	Common Stock
Bridge Note Warrants	\$ 2	04/18/2005		C	81,391	04/18/2005	04/18/2008	Common Stock
Bridge Note Warrants	\$ 2	04/18/2005		C	45,864	04/18/2005	04/18/2008	Common Stock
Bridge Note Warrants	\$ 2	04/18/2005		C	126,884	04/18/2005	04/18/2008	Common Stock
Unit Warrants	\$ 2.5	04/18/2005		C	5,077	04/18/2005	04/18/2008	Common Stock
Unit Warrants	\$ 2.5	04/18/2005		C	81,391	04/18/2005	04/18/2008	Common Stock
Unit Warrants	\$ 2.5	04/18/2005		C	45,864	04/18/2005	04/18/2008	Common Stock
Unit Warrants	\$ 2.5	04/18/2005		C	126,884	04/18/2005	04/18/2008	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SEVERANCE H LEIGH 14282 E. CALEY WAY AURORA, CO 80016	X			

Signatures

Leigh H.
Severance

06/22/2005

Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) By Profit Sharing Plan and Trust.
- (2) By Pension Plan and Trust.
- (3) Convertible and Bridge Notes were exchanged for Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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