

IMPERIAL INDUSTRIES INC
Form 8-K
June 01, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **June 1, 2004**

IMPERIAL INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction)

65-0854631
(I.R.S. Employer)

of Incorporation)

Identification No.)

1259 Northwest 21st

Pompano Beach, FL 33069

(Address of Principal Executive Office) (Zip Code)

(954) 917-7665

(Registrant's telephone number, including area code)

Item 5. Other Events and Regulation FD Disclosure.

On June 1, 2004, Imperial Industries, Inc. (the Company) issued a press release announcing the appointment of Stephen C. Brown as President of Just-Rite Supply, Inc, a principal operating subsidiary of Imperial Industries, Inc. A copy of the press release is attached hereto as Exhibit 99.1.

In accordance with procedural guidance from the Securities and Exchange Commission, the information in this Form 8-K and the Exhibit attached to this Form 8-K are being furnished under Item 5. Other Events. The information shall not be deemed filed for purposes of Section 18 of the Securities and Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly stated by specific reference in such a filing.

Item 7. Financial Statements and Exhibits.

(c)

Exhibits.

| Exhibit No. | Exhibit Description |
|-------------|--|
| <u>99.1</u> | Press Release issued by Imperial Industries, Inc. dated June 1, 2004 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

IMPERIAL INDUSTRIES, INC.

Date: June 1, 2004

By: /s/ Howard L. Ehler, Jr.

Howard L. Ehler, Jr.

Principal Executive Officer/

Chief Financial Officer

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INDEX TO EXHIBITS

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