

Edgar Filing: CARNIVAL CORP - Form SC 13G/A

CARNIVAL CORP
Form SC 13G/A
February 14, 2012

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G*
(Rule 13d-102)

INFORMATION TO BE INCLUDED
IN STATEMENTS FILED PURSUANT
TO RULES 13d-1(b), (c), AND
(d) AND AMENDMENTS THERETO
FILED PURSUANT TO RULE 13d-2
(AMENDMENT NO. 8) *

Carnival Corporation

(Name of Issuer)

Common Stock, par value \$0.01 per Share of Carnival Corporation
Trust Shares, representing beneficial interest in the P&O
Princess Special Voting Trust

(Title of Class of Securities)

Common Stock 143658-30-0
Trust Shares: 143658-30-0

(CUSIP Number)

December 31, 2011

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

/X/ Rule 13d-1(b)
/ / Rule 13d-1(c)
/ / Rule 13d-1(d)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP NO. Common Stock: 143658-30-0
Trust Shares: 143658-30-0

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(1) NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Citicorp Trust, N.A.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) / /

(b) / /

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF

(5) SOLE VOTING POWER

0

SHARES

BENEFICIALLY

(6) SHARED VOTING POWER

0

OWNED BY

EACH

(7) SOLE DISPOSITIVE POWER

0

REPORTING

PERSON

(8) SHARED DISPOSITIVE POWER

61,649,418

WITH:

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

61,649,418

(10) CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) / /

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

10.4%

(12) TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

BK

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CUSIP NO. Common Stock: 143658-30-0
Trust Shares: 143658-30-0

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(1) NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Citibank, N.A.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) / /

(b) / /

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF

(5) SOLE VOTING POWER

0

SHARES

BENEFICIALLY

(6) SHARED VOTING POWER

133,085

OWNED BY

EACH

(7) SOLE DISPOSITIVE POWER

0

REPORTING

PERSON

(8) SHARED DISPOSITIVE POWER

61,649,418

WITH:

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

61,782,503

(10) CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) / /

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

10.4%

(12) TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

BK

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CUSIP NO. Common Stock: 143658-30-0
Trust Shares: 143658-30-0

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(1) NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Citicorp

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) / /

(b) / /

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF

(5) SOLE VOTING POWER

0

SHARES

BENEFICIALLY

(6) SHARED VOTING POWER

133,085

OWNED BY

EACH

(7) SOLE DISPOSITIVE POWER

0

REPORTING

PERSON

(8) SHARED DISPOSITIVE POWER

61,649,418

WITH:

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

61,782,503

(10) CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) / /

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

10.4%

(12) TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

HC

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CUSIP NO. Common Stock: 143658-30-0
Trust Shares: 143658-30-0

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(1) NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Citigroup Inc.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)

(a) / /

(b) / /

(3) SEC USE ONLY

(4) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF

(5) SOLE VOTING POWER

0

SHARES

BENEFICIALLY

(6) SHARED VOTING POWER

547,266*

**

OWNED BY

EACH

(7) SOLE DISPOSITIVE POWER

0

REPORTING

PERSON

(8) SHARED DISPOSITIVE POWER

61,649,418*

**

WITH:

(9) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

62,196,684*

**

(10) CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) / /

(11) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

10.4%*

**

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(12) TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)

HC

* Assumes conversion/exercise of certain securities held.

** Includes shares held by the other reporting persons.

Item 1(a). Name of Issuer:

Carnival Corporation

Item 1(b). Address of Issuer's Principal Executive Offices:

3655 N.W. 87th Avenue
Miami, Florida 33178-2428

Item 2(a). Name of Person Filing:

Citicorp Trust, N.A. ("CTNA")
Citibank, N.A. ("Citibank")
Citicorp
Citigroup Inc. ("Citigroup")

Item 2(b). Address of the Principal Business Office or, if none, Residence:

The address of the principal business office of CTNA is:

777 S. Flagler Drive, Suite 1600 West Tower
West Palm Beach, Florida 33401

The address of the principal business office of Citibank,
Citicorp and Citigroup is:

399 Park Avenue
New York, NY 10022

Item 2(c). Citizenship:

CTNA and Citibank are National banking associations.

Citicorp and Citigroup are Delaware corporations.

Item 2(d). Title of Class of Securities:

Common Stock
Trust Shares

Item 2(e). CUSIP Number:

143658-30-0

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Item 3. If This Statement Is Filed Pursuant to Sections 240.13d-1(b) or
240.13d-2(b) or (c), Check Whether the Person Filing Is a(n):

(a) ☐ Broker or dealer registered under Section 15 of the

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Act (15 U.S.C. 78o);

- (b) ☒ Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) ☐ Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) ☐ Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) ☐ Investment adviser in accordance with Section 240.13d-1(b)(1)(ii)(E);
- (f) ☐ Employee benefit plan or endowment fund in accordance with Section 240.13d-1(b)(1)(ii)(F);
- (g) ☒ Parent holding company or control person in accordance with Section 240.13d-1(b)(1)(ii)(G);
- (h) ☐ Savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) ☐ Church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j) ☐ Group, in accordance with Section 240.13d-1(b)(1)(ii)(J).

Item 4. Ownership. (as of December 31, 2011)

- (a) Amount beneficially owned: See item 9 of cover pages
- (b) Percent of class: See item 11 of cover pages
- (c) Number of shares as to which the person has:
 - (i) Sole power to vote or to direct the vote:
 - (ii) Shared power to vote or to direct the vote:
 - (iii) Sole power to dispose or to direct the disposition of:
 - (iv) Shared power to dispose or to direct the disposition of:See Items 5-8 of cover pages

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Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following ☐.

Item 6. Ownership of More Than Five Percent on Behalf of Another Person.

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Not Applicable.

- Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

Citibank is the sole stockholder of CTNA. Citicorp is the sole stockholder of Citibank. Citigroup is the sole stockholder of Citicorp.

- Item 8. Identification and Classification of Members of the Group.

Not Applicable.

- Item 9. Notice of Dissolution of Group.

Not Applicable.

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- Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 14, 2012

CITICORP TRUST, N.A.
As Trustee for Eternity Four Trust

By: /s/ William Hearn

Name: William Hearn
Title: Senior Vice President

CITIBANK, N.A.

By: /s/ Ali L. Karshan

Name: Ali L. Karshan
Title: Assistant Secretary

CITICORP

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By: /s/ Ali L. Karshan

Name: Ali L. Karshan
Title: Assistant Secretary

CITIGROUP INC.

By: /s/ Ali L. Karshan

Name: Ali L. Karshan
Title: Assistant Secretary

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EXHIBIT INDEX TO SCHEDULE 13G

EXHIBIT 1

Agreement between CTNA, Citibank, Citicorp and Citigroup as to joint filing of
Schedule 13G