

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On September 10, 2009, Dollar General Corporation (the “Company”) issued a news release regarding results of operations and financial condition for the second quarter and 26-week periods ended July 31, 2009. The news release is attached hereto as Exhibit 99.

ITEM 7.01 REGULATION FD DISCLOSURE.

The information set forth in Item 2.02 above is incorporated herein by reference. The news release also sets forth statements regarding the Company’s outlook, a dividend declared by the Company’s Board of Directors on September 8, 2009, payable on or before September 11, 2009, and certain other matters.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial statements of businesses acquired. N/A
 - (b) Pro forma financial information. N/A
 - (c) Shell company transactions. N/A
 - (d) Exhibits. See Exhibit Index immediately following the signature page hereto.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 10, 2009 **DOLLAR GENERAL CORPORATION**

By: /s/ Susan S. Lanigan
Susan S. Lanigan
Executive Vice President and General Counsel

EXHIBIT INDEX

Exhibit No. Description

99 News release dated September 10, 2009