DELTA AIR LINES INC /DE/

Form 8-K

November 03, 2004

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                             UNITED STATES
                  SECURITIES AND EXCHANGE COMMISSION
                       WASHINGTON, D.C. 20549

                             FORM 8-K

                          CURRENT REPORT
             PURSUANT TO SECTION 13 OR 15(D) OF THE
                  SECURITIES EXCHANGE ACT OF 1934

      Date of Report (Date of earliest event reported): NOVEMBER 2, 2004
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                        DELTA AIR LINES, INC.
            ----------------------------------------------------
            (Exact name of registrant as specified in its charter)



         Delaware                  001-05424              58-0218548
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   (State or other jurisdiction    (Commission          (IRS Employer
       of incorporation)           File Number)       Identification No.)


             P.O. BOX 20706, ATLANTA, GEORGIA 30320-6001
             -----------------------------------------
             (Address of principal executive offices)

       Registrant's telephone number, including area code: (404) 715-2600
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             Registrant's Web site address: WWW.DELTA.COM
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

/ / Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

/ / Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

/ / Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

/ / Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS.

On November 2, 2004, Delta issued a press release announcing the results to date of its pending exchange offer. The press release is attached hereto as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

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        Exhibit 99.1   Press Release dated October 13, 2004, titled
                       "Delta Announces Results To Date of Exchange Offer."
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                              SIGNATURES

        Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

                              DELTA AIR LINES, INC.

                              By: /S/ EDWARD H. BASTIAN

                                   Edward H. Bastian
                                   Senior Vice President – Finance
                                   and Controller
Date: November 2, 2004

                              EXHIBIT INDEX

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EXHIBIT NUMBER    DESCRIPTION
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    99.1          Press Release dated November 2, 2004, titled "Delta Announces
                  Results To Date of Exchange Offer."
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