WALSH BRENDAN

Form 4

February 18, 2011

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB APPROVAL OMB

3235-0287 Number:

January 31, Expires: 2005

0.5

Estimated average burden hours per response...

if no longer subject to

Check this box

Section 16. Form 4 or Form 5 obligations

may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

| 1. Name and Address of Reporting Person * WALSH BRENDAN | | | 2. Issuer Name and Ticker or Trading Symbol | 5. Relationship of Reporting Person(s) t Issuer | | |
|---|----------|----------|--|--|--|--|
| | | | MAXLINEAR INC [MXL] | (Check all applicable) | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction | | | |
| | | | (Month/Day/Year) | Director 10% Owner | | |
| 2051 PALO | MAR AIRP | ORT | 02/16/2011 | X Officer (give title Other (speci | | |
| ROAD, SUITE 100 | | | | below) below) VP, Business Development | | |
| | (Street) | | 4. If Amendment, Date Original | 6. Individual or Joint/Group Filing(Check | | |
| | | | Filed(Month/Day/Year) | Applicable Line) | | |

CARLSBAD, CA 92011

| (City) | (State) | Zip) Table | e I - Non-D | erivative S | ecurities Ac | quired, Disposed | of, or Beneficial | lly Owned |
|--|---|---|--|---|------------------------|--|-------------------|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transactio Code (Instr. 8) | 4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5) | | 5. Amount of Securities Form: Direct Beneficially (D) or Owned Indirect (I) Following (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Class A | | | Code V | Amount | (A) or (D) Price | Reported Transaction(s) (Instr. 3 and 4) | (msu. 1) | (msu. 1) |
| Common Stock (\$0.0001 par value) | 02/16/2011 | | C(1) | 43,054 | А (1) | 43,054 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

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 $\label{thm:convertible} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transacti Code (Instr. 8) | | e Acquired sposed of | 6. Date Exer Expiration D (Month/Day/ | ate | 7. Title and A Underlying S (Instr. 3 and 4 | Secu |
|--|---|---|---|---------------------------------------|--------|----------------------------|---|--------------------|---|----------------------|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Ar or Nu of |
| Employee Stock Option (right to buy) | \$ 0.2323 | 02/16/2011 | | M | | 21,527 | <u>(2)</u> | 10/28/2015 | Class B Common Stock (\$0.0001 par value) | 2 |
| Employee Stock Option (right to buy) | \$ 0.2323 | 02/16/2011 | | M | | 21,527 | (2) | 10/28/2015 | Class B Common Stock (\$0.0001 par value) | 2 |
| Class B Common Stock (convertible into Class A Common Stock) | (3) | 02/16/2011 | | M | 43,054 | | (3) | (3) | Class B Common Stock (\$0.0001 par value) | 43 |
| Class B Common Stock (convertible into Class A Common Stock) (1) | <u>(3)</u> | 02/16/2011 | | C(1) | | 43,054 | (3) | (3) | Class A Common Stock (\$0.0001 par value) | 41 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--------------------------------|---------------|-----------|---------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |

WALSH BRENDAN 2051 PALOMAR AIRPORT ROAD SUITE 100 CARLSBAD, CA 92011

VP, Business Development

Reporting Owners 2

Signatures

/s/ Patrick E. McCready, by power of attorney

02/18/2011

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Reflects shares of Class B Common Stock converted into an equivalent number of shares of Class A Common Stock. Each share of Class B Common Stock is convertible into one share of Class A Common Stock, which is the publicly traded stock, upon certain transfers and at the option of the holder. On the seventh anniversary of the closing of the Registrant's initial public offering (March 29, 2017), the Class B Common Stock and the Class A Common Stock will automatically convert into a single class of Common Stock.
- (2) The shares are fully vested.
- Each share of Class B Common Stock is convertible into one share of Class A Common Stock, which is the publicly traded stock, upon certain transfers and at the option of the holder. On the seventh anniversary of the closing of the Registrant's initial public offering (March 29, 2017), the Class B Common Stock and the Class A Common Stock will automatically convert into a single class of Common Stock.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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